

# Johannesburg | Durban | Cape Town | Springbok | Pietermaritzburg

## August 2022

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#### Pietermaritzburg Economic Justice & Dignity Group [PMBEJD]

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#### About the Household Affordability Index

The Household Food Basket in the Household Affordability Index has been designed together with women living on low incomes in Johannesburg (Soweto, Alexandra, Tembisa and Hillbrow), Cape Town (Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon), Durban (KwaMashu, Umlazi, Isipingo, Durban CBD, and Mtubatuba), and Springbok (in the Northern Cape), and Pietermaritzburg. It includes the foods and the volumes of these foods which women living in a family of seven members (an average low-income household size) tell us they typically try and secure each month. The basket was designed through a pilot project which ran from April 2020 to August 2020. *It cannot however be considered <u>the</u> basket for every family living on a low income in each area and for all areas covered. It is however considered a reasonable proxy for a food basket which women identified as including the most important typical foods which most households try and buy each month, given affordability constraints.* The Household Food Basket is not nutritionally complete.

Food prices are tracked directly by women data collectors off the shelves of **44 supermarkets and 30 butcheries** that target the low-income market and which women identified as those they shop at in the areas where they live. Food selection at the supermarket shelves mirrors how women themselves make decisions at the supermarket shelves given affordability constraints *viz*. that the foods are chosen on relative affordability and reasonable quality, and food brands are switched to seek out the cheapest prices and special deals. The selection of food brands is dynamic and subjective. Women are smart and savvy, and shop around for bargains: this specific methodology used provides an accurate cost of a monthly household food basket, as purchased by women living on low incomes.

**There are 44 foods in the Household Food Basket.** The date for data collection is between the 1st and 4th day of each month. Data is collected and released in the same month. Data is presented for each area, and it is also weighted and averaged for all 5 areas. *For more on methodology, see page 15-16.* 

#### About the Pietermaritzburg Economic Justice & Dignity Group

The Pietermaritzburg Economic Justice & Dignity Group is a Civil Society initiative founded in July 2018. This initiative focusses on issues of economic justice, the low-wage regime and on the increasing household affordability and food price crisis, with its attendant nutritional deficiencies, health and developmental consequences, and the lack of imaginative policy and systemic responses to deal with this crisis.

The Pietermaritzburg Economic Justice & Dignity Group envisions and work towards a society of solidarity, based on a politics of love and universality, and an economy which provides justice, equity, and dignity for all.

## 1. AUGUST 2022 Summary Data Reference Sheet

#### Summary of Household Affordability Data

National Minimum Wage August 2022 (22 working days)						
General workers at R23,19/hr	R4 081,44					
General workers at 10% exemption at R20,87/hr	R3 673,30					
Minimum underspend on food in July 2022	-46,8%					

Cost of Household Food Basket in August 2022							
Cost of Joburg Household Food	Basket	R4 888,50					
Cost of Durban Household Food	l Basket	R4 807,78					
Cost of Cape Town Household F	R4 624,63						
Cost of Springbok Household Fo	od Basket	R4 932,31					
Cost of Maritzburg Household F	ood Basket	R4 670,34					
Average cost of Household Foo areas).	R4 775,59						
Month-on-month change	R26,72	0,6%					
Year-on-year change	R534,47	12,6%					

Cost of foods prioritised & bought first in Household Food Basket: year-on-year

	0.0001	
Core foods	Aug_2021	Aug_2022
	cost	cost
Maize meal <i>(30kg)</i>	R 239,67	R 294,24
Rice (10kg)	R 138,01	R 134,47
Cake Flour <i>(10kg)</i>	R 95,09	R 121,74
White sugar (10kg)	R 166,31	R 174,38
Sugar beans <i>(5kg)</i>	R 173,48	R 170,25
Samp <i>(5kg)</i>	R 49,49	R 58,63
Cooking oil <i>(5L)</i>	R 136,59	R 231,55
Salt (1kg)	R 12,63	R 13,80
Potatoes (10kg)	R 81,40	R 72,53
Onions (10kg)	R 75,90	R 83,69
Frozen chicken pieces (10kg )	R 346,15	R 385,37
Curry powder (200g)	R 31,61	R 30,53
Stock cubes (24 cubes x2)	R 39,87	R 41,09
Soup (400g x2)	R 39,03	R 41,61
Tea <i>(250g</i> )	R 24,55	R 24,67
White bread (25 loaves)	R 337,36	R 386,59
Brown bread (25 loaves)	R 305,82	R 359,80
Subtotal of core foods	R2 292,98	R 2 624,93

Cost of Household Domestic and Personal	R900.45
Hygiene Products Basket in August 2022	K900,45

Cost of a basic nutritious diet for a family per month						
Household size with 4 members	R3 212,97					
Household size with 5 members	R4 064,66					
Household size with 7 members	R5 617,32					

Average cost of a basic nutritious diet for a child per month							
in August 2022							
Small child aged 3-9 years	R715,53						
Small child aged 10-13 years	R783,61						
Girl child aged 14-18 years	R837,13						
Boy child aged 14-18 years	R944,78						
Average for all children	R820,26						
In August 2022, the Child Support Grant is 23%	below the food						
poverty line & 41% below the average cost to se	cure a basic						
nutritious diet for a child.							

#### Summary of Statistics South Africa's Economic and Social Data

All South Africans	
Population size	60,6 million
Unemployment rate	34,5%
Expanded unemployment rate	45,5%
Numbers of people unemployed	12,4 million
Numbers of people employed	14,9 million
Number of people one wage supports	4,1
Maximum NMW August 2022	R4 081,44
NMW shared in a family, per person	R995,47
Black South Africans	
Population size	49,1 million
Unemployment rate	38,6%
Expanded unemployment rate	50,1%
Numbers of people unemployed	11,3 million
Numbers of people employed	11,2 million
Number of people one wage supports	4,4
Maximum NMW August 2022	R4 081,44
NMW shared in a family, per person	R927,60
White South Africans	
Population size	4,6 million
Unemployment rate	10,0%
Expanded unemployment rate	12,1%
Numbers of people unemployed	232 000
Numbers of people employed	1,7 million
Number of people one wage supports	2,8
Maximum NMW August 2022	R4 081,44
NMW shared in a family, per person	R1 457,66
The maximum value of the National Minimum	R23,19/hour
Wage [NMW]: general workers	
lovel of NIMM at 10% avamption	
Level of NMW at 10% exemption	R20,87/hour
The value of the Child Support Grant [CSG]	R480,00
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG]	R480,00 R1 980,00
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG	R480,00 R1 980,00 12,78 million
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG]	R480,00 R1 980,00
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG	R480,00 R1 980,00 12,78 million 3,67 million
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL]	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL]	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL]	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00
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The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL] The food poverty line [FPL] % of people living below the UBPL (30,4m)	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00 R624,00 55,5%
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL] The food poverty line [FPL] % of people living below the UBPL (30,4m) % of people living below the FPL (13,8m)	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00 R624,00 55,5% 25,2%
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL] The food poverty line [FPL] % of people living below the UBPL (30,4m)	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00 R624,00 55,5%
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The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL] The food poverty line [FPL] % of people living below the UBPL (30,4m) % of people living below the FPL (13,8m) % of Black South Africans living below the UBPL (±29,9m)	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00 R624,00 55,5% 25,2%
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL] The food poverty line [FPL] % of people living below the UBPL (30,4m) % of people living below the FPL (13,8m) % of Black South Africans living below the UBPL (±29,9m) Stunting levels in <i>boy children under 5 years</i>	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00 R624,00 55,5% 25,2% 64,2%
The value of the Child Support Grant [CSG] The value of the Old-age Grant [OAG] The number of children receiving a CSG The number of pensioners receiving an OAG The upper-bound poverty line [UBPL] The lower-bound poverty line [LBPL] The food poverty line [FPL] % of people living below the UBPL (30,4m) % of people living below the FPL (13,8m) % of Black South Africans living below the UBPL (±29,9m)	R480,00 R1 980,00 12,78 million 3,67 million R1 335,00 R890,00 R624,00 55,5% 25,2% 64,2%
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population in 2022 (8,45 million)

Any errors in data entry or calculations are our own. See reference page 17 for Statistics South Africa data references. All efforts are made to source the latest available data.

		In	dex 2021/2	22	change i	n Rands	chang	e in %
Foods tracked	Quantity tracked	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022
Maize meal	30kg	R239,67	R283,54	R294,24	R 10,70	R 54,57	4%	23%
Rice	10kg	R138,01	R134,58	R134,47	-R 0,11	-R 3,55	0%	-3%
Cake Flour	10kg	R95,09	R118,37	R121,74	R 3,36	R 26,65	3%	28%
White sugar	10kg	R166,31	R175,90	R174,38	-R 1,52	R 8,06	-1%	5%
Sugar beans	5kg	R173,48	R172,85	R170,25	-R 2,59	-R 3,23	-2%	-2%
Samp	5kg	R49,49	R57,47	R58,63	R 1,16	R 9,15	2%	18%
Cooking oil	5L	R136,59	R230,44	R231,55	R 1,11	R 94,96	0%	70%
Salt	1kg	R12,63	R13,87	R13,80	-R 0,07	R 1,17	-1%	9%
Potatoes	10kg	R81,40	R73,77	R72,53	-R 1,25	-R 8,88	-2%	-11%
Onions	10kg	R75,90	R86,80	R83,69	-R 3,11	R 7,79	-4%	10%
Frozen chicken portions	10kg	R346,15	R377,13	R385,37	R 8,24	R 39,22	2%	11%
Curry powder	200g	R31,61	R31,44	R30,53	-R 0,92	-R 1,09	-3%	-3%
Stock cubes	24 cubes x2	R39,87	R40,04	R41,09	R 1,05	R 1,22	3%	3%
Soup	400q x2	R39,03	R38,81	R41,61	R 2,80	R 2,58	7%	7%
Теа	250g	R24,55	R24,80	R24,67	-R 0,13	R 0,12	-1%	0%
Full cream milk	6L	R79,69	R83,98	R83,92	-R 0,06	R 4,22	0%	5%
Maas	4L	R50,09	R51,30	R50,99	-R 0,31	R 0,90	-1%	2%
Eggs	60 eggs	R116,60	R121,17	R121,12	-R 0,05	R 4,52	0%	4%
Chicken feet	2kg	R72,09	R73,36	R72,78	-R 0,57	R 0,69	-1%	1%
Gizzards	2kg	R79,76	R78,11	R84,37	R 6,26	R 4,61	8%	6%
Chicken livers	2kg	R58,00	R67,54	R69,39	R 1,84	R 11,38	3%	20%
Beef liver	2kg	R90,02	R97,25	R96,10	-R 1,15	R 6,08	-1%	7%
Beef	2kg	R167,70	R184,30	R184,40	R 0,10	R 16,69	0%	10%
Wors	2kg	R129,19	R135,37	R131,04	-R 4,33	R 1,85	-3%	1%
Inyama yangaphakathi	2kg	R85,77	R91,15	R97,04	R 5,90	R 11,27	6%	13%
Fish	2kg	R97,26	R116,56	R114,26	-R 2,30	R 17,00	-2%	17%
Tomatoes	6kg	R90,18	R117,16	R122,20	R 5,05	R 32,03	4%	36%
Carrots	5kg	R36,74	R40,05	R34,91	-R 5,14	-R 1,83	-13%	-5%
Butternut	10kg	R80,22	R82,09	R92,06	R 9,98	R 11,84	12%	15%
Spinach	8 bunches	R84,04	R120,14	R109,87	-R 10,28	R 25,82	-9%	31%
Cabbage	2 heads	R33,60	R37,47	R36,87	-R 0,60	R 3,27	-2%	10%
Green pepper	2kg	R44,49	R53,01	R53,47	R 0,46	R 8,98	1%	20%
Cremora	800g	R37,23	R44,29	R44,11	-R 0,18	R 6,88	0%	18%
Tinned pilchards	400g x6	R118,95	R138,26	R133,58	-R 4,68	R 14,63	-3%	12%
Canned beans	410g x6	R66,76	-			R 9,75		15%
Bananas	4kg	R58,07	R64,52	R58,30		R 0,23		0%
Apples	3kg	R36,22	R39,04			R 4,57	4%	13%
Oranges	7kg	R47,71	R50,51	R36,35		-R 11,36		-24%
Margarine	1kg	R37,26	R41,04			R 4,45	2%	12%
Peanut butter	400g x2	R65,95	R65,65			R 2,53	4%	4%
Polony	2.5kg	R53,49	R63,86			R 8,93		17%
Apricot jam	900g	R31,04	R32,38			R 2,58		8%
White bread	25 loaves	R337,36				R 49,23		15%
Brown bread	25 loaves	R305,82	R346,09			R 53,98		18%
Total household food		R 4 241,11				R 534,47		12,6%

## 2. AUGUST 2022 Household Food Index: All areas

Month-on-month: The cost of the average household food basket *increased* by **R26,72 (0,6%)** from R4 748,87 in July 2022 to R4 775,59 in August 2022.

**Year-on-year:** The cost of the **average household food basket** *increased* by **R534,47 (12,6%)** from R4 241,11 in August 2021 to R4 775,59 in August 2022.

# 3. AUGUST 2022 Household Food Index: All areas, by foods prioritised & bought first

		Index 2021/22			change i	in Rands	chang	change in %	
Foods tracked	Quantity tracked	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	
Maize meal	30kg	R239,67	R283,54	R294,24	R 10,70	R 54,57	4%	23%	
Rice	10kg	R138,01	R134,58	R134,47	-R 0,11	-R 3,55	0%	-3%	
Cake Flour	10kg	R95,09	R118,37	R121,74	R 3,36	R 26,65	3%	28%	
White sugar	10kg	R166,31	R175,90	R174,38	-R 1,52	R 8,06	-1%	5%	
Sugar beans	5kg	R173,48	R172,85	R170,25	-R 2,59	-R 3,23	-2%	-2%	
Samp	5kg	R49,49	R57,47	R58,63	R 1,16	R 9,15	2%	18%	
Cooking oil	5L	R136,59	R230,44	R231,55	R 1,11	R 94,96	0%	70%	
Salt	1kg	R12,63	R13,87	R13,80	-R 0,07	R 1,17	-1%	9%	
Potatoes	10kg	R81,40	R73,77	R72,53	-R 1,25	-R 8,88	-2%	-11%	
Onions	10kg	R75,90	R86,80	R83,69	-R 3,11	R 7,79	-4%	10%	
Frozen chicken portions	10kg	R346,15	R377,13	R385,37	R 8,24	R 39,22	2%	11%	
Curry powder	200g	R31,61	R31,44	R30,53	-R 0,92	-R 1,09	-3%	-3%	
Stock cubes	24 cubes x2	R39,87	R40,04	R41,09	R 1,05	R 1,22	3%	3%	
Soup	400g x2	R39,03	R38,81	R41,61	R 2,80	R 2,58	7%	7%	
Теа	250g	R24,55	R24,80	R24,67	-R 0,13	R 0,12	-1%	0%	
White bread	25 loaves	R337,36	R380,24	R386,59	R 6,35	R 49,23	2%	15%	
Brown bread	25 loaves	R305,82	R346,09	R359,80	R 13,71	R 53,98	4%	18%	
Total household food	basket	R 2 292,98	R2 586,15	R2 624,93	R 38,78	R 331,95	1,5%	14,5%	

**Month-on-month:** The **average cost of the foods prioritsed and bought first** in the household food basket *increased* by **R38,78 (1,5%)** from R2 586,15 in July 2022 to R2 624,93 in August 2022.

Year-on-year: The average cost of the foods prioritsed and bought first in the household food basket *increased* by **R331,95 (14,5%)** from R2 292,98 in August 2021 to R2 624,93 in August 2022.

The cost of the foods prioritised and bought first in the Household Food Basket is important. The core foods are bought first and these foods ensure that families do not go hungry whilst ensuring that meals can be cooked. When the prices of core foods increase, there is less money to secure other important mostly nutritionally-rich foods, which are essential for health and well-being and strong immune systems (*viz.* meat, eggs and dairy which are critical for protein, iron and calcium; vegetables and fruit which are critical for vitamins, minerals and fibre; and Maas, peanut butter and pilchards, good fats, protein and calcium essential for children. The data shows that the core foods contribute **55%** of the total cost of the Household Food Basket. At an average cost of **R2 624,93 in August 2022**, these foods are relatively very expensive in relation to the total money available in the household purse to secure food. These foods must be bought regardless of price escalations. The high cost of core staple foods result in a lot of proper nutritious food being removed off the family plates. The consequences of high costs on the core foods has a negative impact on overall household health and well-being, and child development.

		l I	ndex 2021/2	2	change	in Rands	chang	e in %
Foods tracked	Quantity				Jul 2022 vs.	Aug 2021 vs.	Jul 2022 vs.	Aug 2021 vs.
	tracked	Aug_2021	Jul_2022	Aug_2022	Aug 2022	Aug 2022	Aug 2022	Aug 2022
			Zero-ra	ated foods		5		
Maize meal	30kg	R239,67	R283,54	R294.24	R 10,70	R 54.57	4%	23%
Rice	10kg	R138,01	R134,58	R134,47	-R 0,11	-R 3,55	0%	-3%
Samp	5kg	R49,49	, R57,47	R58,63	R 1,16	R 9,15	2%	18%
Sugar beans	5kg	R173,48	R172,85	R170,25	-R 2,59	-R 3,23	-2%	-2%
Cooking oil	5L	R136,59	R230,44	R231,55	R 1,11	R 94,96	0%	70%
Full cream milk	6L	R79,69	R83,98	R83,92	-R 0,06	R 4,22	0%	5%
Maas	4L	R50,09	R51,30	R50,99	-R 0,31	R 0,90	-1%	2%
Eggs	60 eggs	R116,60	R121,17	R121,12	-R 0,05	R 4,52	0%	4%
Potatoes	10kg	R81,40	R73,77	R72,53	-R 1,25	-R 8,88	-2%	-11%
Onions	10kg	R75,90	R86,80	R83,69	-R 3,11	R 7,79	-4%	10%
Tomatoes	6kg	R90,18	R117,16	R122,20	R 5,05	R 32,03	4%	36%
Carrots	5kg	R36,74	R40,05	R34,91	-R 5,14	-R 1,83	-13%	-5%
Butternut	10kg	R80,22	R82,09	R92,06	R 9,98	R 11,84	12%	15%
Spinach	8 bunches	R84,04	R120,14	R109,87	-R 10,28	R 25,82	-9%	31%
Cabbage	2 heads	R33,60	R37,47	R36,87	-R 0,60	R 3,27	-2%	10%
Green Pepper	2kg	R44,49	R53,01	R53,47	R 0,46	R 8,98	1%	20%
Tinned pilchards	6 tins	R118,95	R138,26	R133,58	-R 4,68	R 14,63	-3%	12%
Bananas	4kg	R58,07	R64,52	R58,30	-R 6,22	R 0,23	-10%	0%
Apples	3kg	R36,22	R39,04	R40,79	R 1,75	R 4,57	4%	13%
Oranges	7kg	R47,71	R50,51	R36,35	-R 14,16	-R 11,36	-28%	-24%
Brown bread	25 loaves	R305,82	R346,09	R359,80	R 13,71	R 53,98	4%	18%
Cake flour	10kg	R95,09	R118,37	R121,74	R 3,36	R 26,65	3%	28%
Subtotal of zero-rated foo	ds	R 2 172,05	R 2 502,59	R 2 501,31	-R 1,28	R 329,26	-0,1%	15,2%
			Foods su	bject to VAT				
White sugar	10kg	166,31	175,90	174,38	-R 1,52	R 8,06	-1%	5%
Frozen chicken portions	10kg	346,15	377,13	385,37	R 8,24	R 39,22	2%	11%
Chicken feet	2kg	72,09	73,36	72,78	-R 0,57	R 0,69	-1%	1%
Gizzards	2kg	79,76	78,11	84,37	R 6,26	R 4,61	8%	6%
Chicken livers	2kg	58,00	67,54	69,39	R 1,84	R 11,38	3%	20%
Beef liver	2kg	90,02	97,25	96,10	-R 1,15	R 6,08	-1%	7%
Beef	2kg	167,70	184,30	184,40	R 0,10	R 16,69	0%	10%
Wors	2kg	129,19	135,37	131,04	-R 4,33	R 1,85	-3%	1%
Inyama yangapakhathi	2kg	85,77	91,15	97,04	R 5,90	R 11,27	6%	13%
Fish	2kg	97,26	116,56	114,26	-R 2,30	R 17,00	-2%	17%
Salt	1kg	12,63	13,87	13,80	-R 0,07	R 1,17	-1%	9%
Stock	48 cubes	39,87	40,04	41,09	R 1,05	R 1,22	3%	3%
Soup	800g	39,03	38,81	41,61	R 2,80	R 2,58	7%	7%
Curry powder	400g	31,61	31,44	30,53	-R 0,92	-R 1,09	-3%	-3%
Теа	200g	24,55	24,80	24,67	-R 0,13	R 0,12	-1%	0%
Cremora	1kg	37,23	44,29	44,11	-R 0,18	R 6,88	0%	18%
Canned beans	6 cans	66,76	73,18	76,52	R 3,33	R 9,75	5%	15%
Margarine	1kg	37,26	41,04	41,72	R 0,68	R 4,45	2%	12%
Peanut butter	400g x2	65,95	65,65	68,48	R 2,83	R 2,53	4%	4%
Polony	2.5kg	53,49	63,86	62,42	-R 1,44	R 8,93	-2%	17%
Apricot jam	900g	31,04	32,38	33,62	R 1,24	R 2,58	4%	8%
White bread	25 loaves	337,36	380,24	386,59	R 6,35	R 49,23	2%	15%
Subtotal of VATable foods		R2 069,06	R 2 246,28	R 2 274,28	R 28,00	R 205,22	1,2%	9,9%
Vatable foods (excl. VAT)		R1 799,18	R1 953,28	R1 977,63	R 24,35	R178,45	1,2%	9,9%
VAT total		R269,88	R292,99	R296,64	-	R26,77	1,2%	
Total household food bask	et	R4 241,11	R4 748,87	R4 775,59	R26,72	R534,47	0,6%	12,6%

#### 4. AUGUST 2022 Household Food Index: Zero-rated vs. VAT

Month-on-month: The zero-rated foods in the household food basket *decreased* by **R1,28 (-0,1%**) from R2 502,59 in July 2022 to R2 501,31 in August 2022.

Year-on-year: The zero-rated foods in the household food basket *increased* by R329,26 (15,2%) from R2 172,05 in August 2021 to R2 501,31 in August 2022.

Month-on-month: The foods subject to VAT in the household food basket *increased* by R28,00 (1,2%) from R2 246,28 in July 2022 to R2 274,28 in August 2022.

Year-on-year: The foods subject to VAT in the household food basket *increased* by R205,22 (9,9%) from R2 069,06 in August 2021 to R2 274,28 in August 2022.

**22/44** foods in the total household food basket are subject to VAT. Foods subject to VAT make up **48%** of the total cost of the household food basket. VAT on the total household food basket came to **R296,64 in August 2022**. This means **6,2%** of the household food basket is made up of VAT. A tax of **R296,64** is more than the cost of a large household's requirement of **30kg maize meal** per month (**in August 2022, 30kg maize meal cost R294,24**). VAT on basic foods stuffs is still very high and removes food off the plate.

## 5. AUGUST 2022 Household Domestic & Personal Hygiene Index: All areas

		Index 2021/22			change i	n Rands	change in %	
Products tracked	Quantity tracked	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022
Green bar soap	500g x8	R67,07	R110,87	R112,01	R 1,14	R 44,94	1%	67%
Washing powder	3kg	R66,44	R84,28	R87,43	R 3,15	R 20,99	4%	32%
Dishwashing liquid	750ml	R28,64	R30,44	R30,99	R 0,55	R 2,35	2%	8%
Handy Andy	750ml	R25,58	R26,58	R28,57	R 1,99	R 3,00	7%	12%
Jik	1,5L	R38,73	R40,99	R41,25	R 0,26	R 2,52	1%	6%
Toilet paper	24 rolls	R95,25	R99,07	R100,68	R 1,61	R 5,43	2%	6%
Bath soap	500g x4	R59,92	R70,94	R77,51	R 6,57	R 17,58	9%	29%
Toothpaste	100ml x3	R46,36	R54,18	R55,78	R 1,59	R 9,42	3%	20%
Vaseline	500g	R40,43	R43,31	R46,36	R 3,05	R 5,93	7%	15%
Cream	big bottle x2	R42,78	R48,00	R48,32	R 0,32	R 5,54	1%	13%
Roll-on deodorant	x4	R66,40	R76,33	R75,96	-R 0,37	R 9,56	0%	14%
Spray-on deodorant	big spray x3	R80,02	R89,76	R93,99	R 4,23	R 13,98	5%	17%
Sanitary pads	2 big packs	R63,72	R71,96	R71,15	-R 0,81	R 7,43	-1%	12%
Shoe Polish	100ml	R26,75	R29,89	R30,44	R 0,56	R 3,69	2%	14%
Total household dom hygiene products	estic and	R 748,10	R 876,61	R 900,45	R 23,84	R 152,35	2,7%	20,4%

**Month-on-month:** The cost of the **household domestic and personal hygiene products basket** *increased* by **R23,84** (2,7%) from R876,61 in July 2022 to R900,45 in August 2022.

**Year-on-year:** The cost of the **household domestic and personal hygiene products basket** *increased* by **R152,35** (20,4%) from R748,10 in August 2021 to R900,45 in August 2022.

Domestic and personal hygiene products are critical expenses for safe hygiene and overall health and well being. The money needed to secure domestic and personal hygiene products are sourced from within the food budget. These products compete viciously in the food budget.

#### 6. AUGUST 2022 Basic Nutritional Food Index: families

	Index 2021/22		change in Rands		change in %		
By number of family members	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022
Four (4)	R2 930,93	R3 229,49	R3 212,97	-R 16,52	R 282,04	-0,5%	9,6%
Five (5)	R3 704,00	R4 084,76	R4 064,66	-R 20,10	R 360,66	-0,5%	9,7%
Seven (7)	R5 119,42	R5 646,59	R5 617,32	-R 29,27	R 497,90	-0,5%	9,7%

**Month-on-month:** The cost of a **basic nutritional food basket for a family of 7 members** *decreased* by **R29,27** (-0,5%) from R5 646,59 in July 2022 to to R5 617,32 in August 2022.

**Year-on-year:** The cost of a **basic nutritional food basket for a family of 7 members** *increased* by **R497,90 (9,7%)** from R5119,42 in August 2021 to R5 617,32 in August 2022.

In **August 2022** the difference in cost between the foods which families living on low incomes try and buy each month (the household food basket) and the foods which families would like to buy and should buy to meet basic nutrition (a basic nutritional food basket) was **R841,73 (R4 775,59 vs. R5 617,32)**.

It means that in August 2022, families with seven members underspent on basic nutritional food by a minimum of 15% (R841,73).

#### 7. AUGUST 2022 Basic Nutritional Food Index: children

	In	dex 2021/2	22	change i	in Rands	n Rands change	
By age of child	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022
Small child aged 3-9 years	R 656,53	R721,15	R715,53	-R 5,62	R 59,00	-0,8%	9,0%
Small child aged 10-13 years	R 714,80	R788,21	R783,61	-R 4,60	R 68,81	-0,6%	9,6%
Girl child aged 14-18 years	R 758,89	R840,68	R837,13	-R 3,55	R 78,24	-0,4%	10,3%
Boy child aged 14-18 years	R 858,98	R946,50	R944,78	-R 1,72	R 85,80	-0,2%	10,0%
Average for all children	R747,30	R824,14	R820,26	-R 3,87	R 72,96	-0,5%	9,8%

**Month-on-month:** The **average cost to feed a child a basic nutritious diet** *decreased* by **R3,87 (-0,5%)** from R824,14 in July 2022 to R820,26 in August 2022.

**Year-on-year:** The **average cost to feed a child a basic nutritious diet** *increased* by **R72,96 (9,8%)** from R747,30 in August 2021 to R820,26 in August 2022.

As children grow older, their nutritional requirements increase. It means that the cost of feeding a child increases in price as a child grows older and is also different for teenage girls and boys. The Child Support Grant is a fixed amount: it does not account for age.

The Child Support Grant is R480. (The increase for the 2022/23 term was R20, and came into effect in April 2022).

The food poverty line calculated by Statistics South Africa is R624 per capita per month (latest April 2021).

In August 2022 the average cost to feed a child a basic nutritious diet per month cost R820,26.

The Child Support Grant of **R480** is set below the food poverty line of **R624**, and further below the average cost of **R820,26** to secure a basic nutritious diet for a child in **August 2022**.

In **August 2022**, the Child Support Grant is **23% below** the food poverty line and **41% below** the average cost to secure a basic nutritious diet for a child.

#### About the Basic Nutritional Food Index

Households living on low incomes change their purchasing patterns in response to changes in affordability conditions. On low incomes, women buy the core staple foods first so that their families do not go hungry and for basic meals to be prepared. Where the money remaining is short, women have no choice but to drop foods from their trolleys or reduce the volumes of nutritionally rich foods in their trolleys. This has negative consequences for health, well-being, and nutrition. As financial and economic circumstances worsen, so too does household health and nutrition. The gap between what women are able to buy and what they need to buy for proper nutrition widens. The Basic Nutritional Food Basket is an attempt to track the cost of foods required for balanced nutrition, *viz*. the foods and the cost of these foods for families to ensure their health and nutrition and for children to grow and develop properly. The basket was designed in consultation with a Registered Dietician Philippa Barnard.

The Basic Nutritional Food Basket is an index on which we can start talking realistically about the cost of nutritious food, and the inadequacies of low wages and social grants. Importantly it ensures that current food expenditure (severly limited by affordability constraints) are not conflated with the food expenditure required to secure proper nutrition.

#### 8. AUGUST 2022 National Minimum Wage Scenarios

#### Number of working days in August 2022 = 22 days

Affordability, in its simplest form, is relative to income levels and the cost of goods and services (expenses). Workers work to support their families. Workers, reasonably expect to cover the costs of goods and services needed for dignity and household functionality off their wages. In most Black South African households, only one family member works. This one wage must support, a reductive average of **4,4 persons in August 2022.** 

The Minister of Employment and Labour gazetted a **6,9%** annual increase on the National Minimum Wage, which took effect on the 1st of March 2022. For a worker, the 6,9% increment works out to be an extra R1.50 an hour, R12 for an 8-hour day, and if the full working-day month is worked (average 22 days), a R264 monthly increase. *The NMW increased by R1.50 from R21,69 per hour to R23,19 per hour.* 

The NMW for Domestic Workers has been equalised with General Workers and is R23,19 per hour.

The tables over the page provide income scenarios for households with workers remunerated at the National Minimum Wage level, as well as for different number of days and hours worked. Households do not prioritise paying for food first out of the wage. Instead households paid low incomes are forced to secure non-negotiable expenses like transport and electricity before food. Other important expenses like debt servicing, scholar transport, education and burial insurances, including household domestic and personal hygiene products also compete viciously in the purse.

A reasonable indicator of whether the NMW is improving the lives of workers is whether workers earning the NMW are able to secure the basic household expenses needed to live at a basic level of dignity and household functionality.

In the scenarios we pull out just 3 core worker expenses: transport to get to work and back; prepaid electricity and the cost of a basic basket of nutritional food for a family of 4 persons. We take the NMW in its various scenarios and subtract the cost of transport and electricity. We then look at the money remaining to buy food.

The last row in the tables highlights the minimum surplus/shortfall on food costs. If the NMW value is set at a reasonable level than we should see a surplus on the food costs, because households have a myriad of other expenses which also need to be secured. If however we see a shortfall on just the food costs, then we must conclude that the level at which the NMW has been set is inadequate because this scenario means that a worker cannot secure even the basic cost of food let alone the other essential goods and services families require.

A note on the data in the scenarios: The NMW and social grant data is national data. The food data is based on the average cost of the PMBEJD Basic Nutritional Food Basket for a family of 4 persons for Joburg, Durban, Cape Town, Springbok and Pietermaritzburg. We use Pietermaritzburg-based costs as a proxy for the transport and electricity figures. In July 2022, the electricity tariffs in Msunduzi Municipality increased by 7,47%, with prepaid electricity costing R2,25/kWh (incl. VAT) for the 2022/23 period (up from R2,09/kWh from 2021/2022). The new taxi fare increases for Pietermaritzburg came into effect on the 1st of August 2022. Local fares went up by R2, from R16 to R18 (an increase of 12,5%).

The data in the tables are relevant as at August 2022.

The tables below calculates transport to work on 2 taxi fare, return (R18x4 = R72), multiplied by number of working days. The electricity charge is based on Msunduzi Municipality's prepaid tariffs (R2,25 per kWh = R787,50 for 350kWh). The table below provides scenarios for the NMW for General Workers at R23,19 an hour. The scenario provides for the maximum number of working days and hours; and for a 15 day working month and full 8-hours; and for a 15 day working month for 5 hours.

**General Workers: at NMW** 

Income	Wage sc	enario 1	Wage so	enario 2	Wage scenario 3		
Number of days worked		22		15		15	
Number of hours worked		8		8		5	
Remuneration rate		R23,19		R23,19		R23,19	
Wage income		R4 081,44		R2 782,80		R1 739,25	
	Wage scenario 1		Wage scenario 2		Wage scenario 3		
Wage income	R4 081,44		R2 782,80		R1 739,25		
Household expenses		% of wage		% of wage		% of wage	
Transport to work (2 taxi, return)	R1 584,00	38,8%	R1 080,00	38,8%	R1 080,00	62,1%	
Prepaid electricity (350kWh)	R787,50	19,3%	R787,50	28,3%	R787,50	45,3%	
Total for transport + electricity	R2 371,50	58,1%	R1 867,50	67,1%	R1 867,50	107,4%	
Money remaining to secure all other expenses	R1 709,94		R915,30		-R128,25		
Subtract: food (4 persons)	R3 212,97		R3 212,97		R3 212,97		
Minimum surplus/shortfall on food costs	-R1 503,03	-46,8%	-R2 297,67	-71,5%	-R3 341,22	-104,0%	

All the scenarios above show that workers paid at the level of the NMW cannot meet even the 3 core household expenses on the NMW. This provides a stark indication of the deficiencies in low baseline wages. The NMW set at such a low level does not allow workers and their families the possibility to secure even their most basic expenses. Instead it appears from the data above that the NMW has worked to lock workers and their families into even deeper levels of poverty. Workers will have to cut back further on food and go into deeper levels of debt to cover wage shortfalls.

The National Minimum Wage is a poverty wage - it hurts workers, it reduces productivity in the workplace, and slows down economic growth. The maximum wage of **R4 081,44 in August 2022** when disbursed in a Black South African family of **4,4 persons is R927,60**. This is <u>below</u> the **upper-bound poverty line of R1 335** per capita per month. Set at such a low level, the NMW works to institutionalise the low-baseline wage regime and lock millions of workers into poverty. Small annual increments off such a low base, and which do not reflect inflation levels as experienced by workers (including not projecting inflation forward for workers in the entire 2022 term), means that workers on the NMW are getting poorer and poorer each year. The minimum shortfall on food for a family is 46,8% in August 2022. After securing transport and electricity workers are left with R1 709,94. If all of this money went to food, then for a family of 4, it would provide <u>R427,49 per person per month</u>. The Food Poverty Line is R624.

R23,19 an hour

## 9. AUGUST 2022 Household Food Basket: Per area, compared.

Foods tracked	Quantity	Joburg	Durban	Cape Town	Springbok	Maritzburg	Avorago
roous tracked	tracked	Joburg	Durban	Cape Town	Springbok	Mantzburg	Average
Maize meal	30kg	R309,47	R267,72	R308,47	R275,97	R298,17	R294,24
Rice	10kg	R147,32	R117,07	R143,16	R159,32	R109,59	R134,47
Cake Flour	10kg	R130,57	R121,24	R119,49	R99,32	R120,59	R121,74
White sugar	10kg	R175,99	R167,32	R179,41	R189,99	R165,99	R174,38
Sugar beans	5kg	R165,71	R158,95	R194,97	R214,90	R149,99	R170,25
Samp	5kg	R65,32	R53,35	R59,84	R68,30	R45,99	R58,63
Cooking oil	5L	R246,91	R226,82	R227,79	R218,31	R222,99	R231,55
Salt	1kg	R14,91	R14,82	R8,95	R18,32	R17,60	R13,80
Potatoes	10kg	R73,39	R76,33	R69,41	R73,79	R66,96	R72,53
Onions	10kg	R64,16	R93,08	R83,62	R103,31	R88,56	R83,69
Frozen chicken portions	10kg	R371,41	R382,93	R373,41	R436,64	R409,98	R385,37
Curry powder	200g	R29,95	R30,41	R33,19	R32,32	R25,79	R30,53
Stock cubes	24 cubes x2	R41,89	R44,65	R39,48	R36,65	R37,18	R41,09
Soup	400g x2	R41,07	R42,48	R50,20	R35,98	R28,78	R41,61
Теа	250g	R24,91	R26,57	R25,07	R19,66	R21,59	R24,67
Full cream milk	6L	R83,62	R87,49	R79,64	R74,99	R91,59	R83,92
Maas	4L	R50,24	R47,41	R57,35	R50,98	R47,39	R50,99
Eggs	60 eggs	R114,40	R121,31	R124,89	R143,31	R115,18	R121,12
Chicken feet	2kg	R92,55	R77,94	R41,98	R69,98	R82,48	R72,78
Gizzards	2kg	R83,69	R88,77	R76,65	R73,98	R90,94	R84,37
Chicken livers	2kg	R69,41	R65,19	R55,98	R121,94	R74,94	R69,39
Beef liver	2kg	R102,27	R97,19	R86,23	R112,98	R94,44	R96,10
Beef	2kg	R190,27	R184,50	R164,23	R209,98	R201,48	R184,40
Wors	2kg	R136,27	R145,36	R102,23	R124,98	R157,48	R131,04
Inyama yangaphakathi	2kg	R102,84	R95,19	R93,65	R119,98	R89,98	R97,04
Fish	2kg	R99,98	R123,64	R103,69	R151,98	R122,48	R114,26
Tomatoes	6kg	R120,86	R138,99	R133,27	R95,94	R78,73	R122,20
Carrots	5kg	R38,80	R37,07	R25,12	R48,30	R28,77	R34,91
Butternut	10kg	R94,23	R99,91	R80,11	R111,09	R80,13	R92,06
Spinach	8 bunches	R111,03	R134,34	R91,48	R98,59	R95,92	R109,87
Cabbage	2 heads	R31,07	R37,85	R41,98	R41,31	R34,38	R36,87
Green pepper	2kg	R49,54	R49,54	R58,42	R65,31	R51,58	R53,47
Cremora	800g	R45,49	R43,88	R44,16	R39,32	R43,99	R44,11
Tinned pilchards	400g x6	R138,70	R133,44	R129,69	R125,94	R135,54	R133,58
Canned beans	410g x6	R78,45	R79,21	R71,45	R71,94	R80,34	R76,52
Bananas	4kg	R75,60	R56,63	R51,96	R46,63	R43,96	R58,30
Apples	3kg	R49,62	R42,32	R35,78	R33,99	R31,79	R40,79
Orange	7kg	R41,14	R37,32	R34,06	R39,31	R26,59	R36,35
Margarine	1kg	R46,82	R43,82	R34,32	R36,66	R45,19	R41,72
Peanut butter	400g x2	R70,81	R70,15	R64,31	R71,31	R67,18	R68,48
Polony	2.5kg	R71,66	R56,49	R53,99	R57,49	R68,59	R62,42
Apricot jam	900g	R31,37	R36,41	R31,16	R40,99	R33,79	R33,62
White bread	25 loaves	R395,21	R395,63	R377,02	R341,42	R392,40	R386,59
Brown bread	25 loaves	R369,63	R357,08	R363,39	R328,92	R353,35	R359,80
Total household food	basket	R 4 888,50	R 4 807,78		R 4 932,31	R 4 670,34	R 4 775,59

The average cost (weighted) of the total household food basket in August 2022 is R4 775,59.

		In	dex 2021/2	22	change i	n Rands	chang	e in %
Foods tracked	Quantity tracked	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022
Maize meal	30kg	R245,37	R304,72	R309,47	R 4,75	R 64,10	2%	26%
Rice	10kg	R150,88	R146,98	R147,32	R 0,33	-R 3,56	0%	-2%
Cake Flour	10kg	R106,19	R126,32	R130,57	R 4,25	R 24,38	3%	23%
White sugar	10kg	R166,49	R178,99	R175,99	-R 3,00	R 9,50	-2%	6%
Sugar beans	5kg	R183,26	R168,35	R165,71	-R 2,64	-R 17,55	-2%	-10%
Samp	5kg	R58,71	R65,97	R65,32	-R 0,65	R 6,61	-1%	11%
Cooking oil	5L	R134,69	R239,82	R246,91	R 7,08	R 112,22	3%	83%
Salt	1kg	R14,89	R14,74	R14,91	R 0,17	R 0,02	1%	0%
Potatoes	10kg	R73,03	R74,87	R73,39	-R 1,48	R 0,36	-2%	0%
Onions	10kg	R82,59	R84,34	R64,16	-R 20,18	-R 18,42	-24%	-22%
Frozen chicken portions	10kg	R341,24	R367,70	R371,41	R 3,71	R 30,17	1%	9%
Curry powder	200g	R32,59	R30,99	R29,95	-R 1,04	-R 2,64	-3%	-8%
Stock cubes	24 cubes x2	R45,72	R42,21	R41,89	-R 0,32	-R 3,83	-1%	-8%
Soup	400g x2	R42,78	R38,92	R41,07	R 2,15	-R 1,72	6%	-4%
Теа	250g	R25,99	R25,49	R24,91	-R 0,58	-R 1,08	-2%	-4%
Full cream milk	6L	R81,78	R81,53	R83,62	R 2,09	R 1,84	3%	2%
Maas	4L	R51,54	R50,82	R50,24	-R 0,58	-R 1,30	-1%	-3%
Eggs	60 eggs	R107,20	R114,53	R114,40	-R 0,13	R 7,19	0%	7%
Chicken feet	2kg	R91,20	R93,73	R92,55	-R 1,18	R 1,35	-1%	1%
Gizzards	2kg	R80,74	R71,12	R83,69	R 12,57	R 2,96	18%	4%
Chicken livers	2kg	R64,49	R61,69	R69,41	R 7,71	R 4,92	13%	8%
Beef liver	2kg	R93,94	R97,12	R102,27	R 5,14	R 8,33	5%	9%
Beef	2kg	R162,49	R177,55	R190,27	R 12,71	R 27,78	7%	17%
Wors	2kg	R124,61	R123,60	R136,27	R 12,67	R 11,66	10%	9%
Inyama yangaphakathi	2kg	R86,90	R98,17	R102,84	R 4,67	R 15,94	5%	18%
Fish	2kg	R80,79	R99,98	R99,98	R 0,00	R 19,19	0%	24%
Tomatoes	6kg	R80,37	R105,51	R120,86	R 15,36	R 40,49	15%	50%
Carrots	5kg	R44,27	R38,74	R38,80	R 0,07	-R 5,46	0%	-12%
Butternut	10kg	R84,32	R83,10	R94,23	R 11,13	R 9,91	13%	12%
Spinach	8 bunches	R81,07	R126,65	R111,03	-R 15,62	R 29,96	-12%	37%
Cabbage	2 heads	R28,36	R31,80	R31,07	-R 0,73	R 2,71	-2%	10%
Green pepper	2kg	R39,29	R45,07	R49,54	R 4,47	R 10,24	10%	26%
Cremora	800g	R39,09	R44,24	R45,49	R 1,25	R 6,40	3%	16%
Tinned pilchards	400g x6	R122,22	R139,61	R138,70	-R 0,91	R 16,48	-1%	13%
Canned beans	410g x6	R70,57	R77,90	R78,45	R 0,55	R 7,87	1%	11%
Bananas	4kg	R60,47	R80,48	R75,60		R 15,13	-6%	25%
Apples	3kg	R41,43	R42,08	R49,62	R 7,54	R 8,19	18%	20%
Oranges	7kg	R49,33	R41,97	R41,14		-R 8,19	-2%	-17%
Margarine	1kg	R39,79	R44,82	R46,82	R 2,00	R 7,03	4%	18%
Peanut butter	400g x2	R69,18	R66,98	R70,81	R 3,83	R 1,63	6%	2%
Polony	2.5kg	R58,29	R68,66	R71,66		R 13,37	4%	23%
Apricot jam	900g	R31,09	R31,57	R31,37		R 0,28	-1%	1%
White bread	25 loaves	R348,58	R378,54	R395,21	R 16,67	R 46,63	4%	13%
Brown bread	25 loaves	R313,33	R343,54	R369,63		R 56,30	8%	18%
Total household food		R 4 331,13	R4 771,49	R4 888,50		R 557,37	2,5%	12,9%

## 10. AUGUST 2022 Household Food Index: Johannesburg

**Month-on-month:** The cost of the **Joburg household food basket** *increased* by **R117,02 (2,5%)** from R4 771,49 in July 2022 to R4 888,50 in August 2022.

**Year-on-year:** The cost of the **Joburg household food basket** *increased* by **R557,37 (12,9%)** from R4 331,13 in August 2021 to R4 888,50 in August 2022.

		In	dex 2021/2	22	change	in Rands	chang	e in %
Foods tracked	Quantity				Jul 2022 vs.	Aug 2021	Jul 2022 vs.	Aug 2021
	tracked	Aug_2021	Jul_2022	Aug_2022	Aug 2022 Vs.	vs. Aug 2022	Aug 2022 Vs.	vs. Aug 2022
Maize meal	30kg	R218,42	R256,72	R267,72	R 11,00	R 49,30	4%	23%
Rice	10kg	R138,90	R125,07	R117,07	-R 8,00	-R 21,83	-6%	-16%
Cake Flour	10kg	R87,99	R124,07	R121,24	-R 2,83	R 33,25	-2%	38%
White sugar	10kg	R157,35	R167,91	R167,32	-R 0,58	R 9,97	0%	6%
Sugar beans	5kg	R168,37	R163,28	R158,95	-R 4,33	-R 9,43	-3%	-6%
Samp	5kg	R47,10	R55,66	R53,35	-R 2,30	R 6,25	-4%	13%
Cooking oil	5L	R136,90	R229,41	R226,82	-R 2,58	R 89,92	-1%	66%
Salt	1kg	R12,94	R14,49	R14,82	R 0,33	R 1,88	2%	15%
Potatoes	10kg	R91,53	R78,52	R76,33	-R 2,19	-R 15,20	-3%	-17%
Onions	10kg	R73,10	R88,26	R93,08	R 4,82	R 19,98	5%	27%
Frozen chicken portions	10kg	R347,46	R372,69	R382,93	R 10,24	R 35,47	3%	10%
Curry powder	200g	R31,90	R31,66	R30,41	-R 1,25	-R 1,49	-4%	-5%
Stock cubes	24 cubes x2	R40,89	R42,48	R44,65	R 2,17	R 3,76	5%	9%
Soup	400g x2	R39,43	R40,81	R42,48	R 1,67	R 3,05	4%	8%
Теа	250g	R24,08	R24,49	R26,57	R 2,08	R 2,49	9%	10%
Full cream milk	6L	R83,17	R87,07	R87,49	R 0,42	R 4,32	0%	5%
Maas	4L	R46,08	R48,74	R47,41	-R 1,34	R 1,33	-3%	3%
Eggs	60 eggs	R116,38	R121,65	R121,31	-R 0,33	R 4,93	0%	4%
Chicken feet	2kg	R78,53	R83,19	R77,94	-R 5,26	-R 0,59	-6%	-1%
Gizzards	2kg	R84,21	R81,69	R88,77	R 7,08	R 4,56	9%	5%
Chicken livers	2kg	R63,28	R65,19	R65,19	R 0,00	R 1,90	0%	3%
Beef liver	2kg	R93,96	R99,19	R97,19	-R 2,00	R 3,23	-2%	3%
Beef	2kg	R186,21	R191,67	R184,50	-R 7,17	-R 1,71	-4%	-1%
Wors	2kg	R142,21	R154,44	R145,36	-R 9,08	R 3,15	-6%	2%
Inyama yangaphakathi	2kg	R91,28	R91,39	R95,19	R 3,80	R 3,90	4%	4%
Fish	2kg	R98,53	R127,69	R123,64	-R 4,04	R 25,12	-3%	25%
Tomatoes	6kg	R91,98	R139,58	R138,99	-R 0,59	R 47,01	0%	51%
Carrots	5kg	R43,41	R50,90	R37,07	-R 13,83	-R 6,33	-27%	-15%
Butternut	10kg	R79,14	R85,72	R99,91	R 14,20	R 20,78	17%	26%
Spinach	8 bunches	R82,84	R149,26	R134,34	-R 14,93	R 51,50	-10%	62%
Cabbage	2 heads	R34,53	R37,48	R37,85	R 0,37	R 3,33	1%	10%
Green pepper	2kg	R46,73	R56,20	R49,54	-R 6,67	R 2,81	-12%	6%
Cremora	800g	R38,63	R45,16	R43,88	-R 1,28	R 5,25	-3%	14%
Tinned pilchards	400g x6	R126,22	R140,45	R133,44	-R 7,01	R 7,22	-5%	6%
Canned beans	410g x6	R67,03	R69,46	R79,21	R 9,75	R 12,17	14%	18%
Bananas	4kg	R61,78	R59,60	R56,63	-R 2,97	-R 5,15		-8%
Apples	3kg	R36,26	R39,91	R42,32	R 2,41	R 6,06		17%
Oranges	7kg	R58,82	R70,66	R37,32	-R 33,34	-R 21,50		-37%
Margarine	1kg	R37,44	R41,57	R43,82	R 2,25	R 6,38		17%
Peanut butter	400g x2	R69,98	R63,98	R70,15	R 6,17	R 0,17	10%	0%
Polony	2.5kg	R54,49	R59,99	R56,49	-R 3,50	R 2,00	-6%	4%
Apricot jam	900g	R33,63	R34,41	R36,41	R 2,00	R 2,78	6%	8%
White bread	25 loaves	R329,30	R390,40	R395,63	R 5,23	R 66,33	1%	20%
Brown bread	25 loaves	R296,11	R349,77	R357,08	R 7,31	R 60,97	2%	21%
Total household food	basket	R 4 288,51	R4 851,88	R4 807,78	-R 44,11	R 519,27	-0,9%	12,1%

## 11. AUGUST 2022 Household Food Index: Durban

Month-on-month: The cost of the Durban household food basket *decreased* by R44,11 (-0,9%) from R4 851,88 in July 2022 to R4 807,78 in August 2022.

Year-on-year: The cost of the Durban household food basket *increased* by R519,27 (12,1%) from R4 288,51 in August 2021 to R4 807,78 in August 2022.

		In	dex 2021/2	22	change i	in Rands	chang	e in %
Foods tracked	Quantity tracked	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug
Maize meal	30kg	R247,46	R294,97	R308,47	R 13,50	<b>2022</b> R 61,01	5%	<b>2022</b> 25%
Rice	10kg	R137,90	R138,16	R143,16		R 5,25	4%	4%
Cake Flour	10kg	R95,40	R114,99	R143,10 R119,49	R 4,50	R 24,09	4%	25%
White sugar	10kg	R170,17	R180,99	R179,41	-R 1,58	R 9,24	-1%	5%
Sugar beans	5kg	R170,17 R171,15	R195,28	R194,97	-R 0,31	R 23,81	0%	14%
Samp	5kg	R171,13 R46,21	R55,54	R59,84	R 4,29	R 13,62	8%	29%
Cooking oil	5Kg 5L	R136,46	R222,31	R227,79	R 5,48	R 91,33	2%	67%
Salt	Jkg	R130,40	R8,89	R8,95	R 0,06	R 1,56	1%	21%
Potatoes	10kg	R81,67	R70,59	R69,41	-R 1,18	-R 12,26	-2%	-15%
Onions	10kg	R73,55	R90,12	R83,62	-R 6,50	R 12,20	-7%	13%
Frozen chicken portions	10kg	R340,98	R358,98	R373,41	R 14,43	R 10,07	4%	14%
Curry powder	200g	R340,90	R33,69	R33,19	-R 0,50	R 1,74	-1%	6%
Stock cubes	2009 24 cubes x2	R35,98	R33,03	R39,48	R 2,41	R 3,50	6%	10%
Soup	400g x2	R41,97	R44,48	R50,20	R 5,72	R 8,23	13%	20%
Tea	250g	R23,99	R25,17	R25,07	-R 0,10	R 1,08	0%	5%
Full cream milk	6L	R71,98	R79,07	R79,64	R 0,10	R 7,60	1%	11%
Maas	4L	R53,90	R56,49	R57,35	R 0,86	R 3,45	2%	6%
Eggs	4L 60 eggs	R122,81	R125,62	R124,89	-R 0,73	R 2,08	-1%	2%
Chicken feet	2kg	R122,01	R38,41	R41,98	R 3,57	R 0,00	9%	0%
Gizzards	2kg 2kg	R41,98	R76,65	R76,65	R 0,00	R 4,67	0%	6%
Chicken livers	2kg 2kg	R/1,50 R41,11	R59,73	R55,98	-R 3,75	R 14,88	-6%	36%
Beef liver	2kg 2kg	R41,11 R80,73	R95,12	R35,90 R86,23	-R 8,89	R 5,50		7%
Beef	2kg 2kg	R149,73	R169,23	R164,23	-R 5,00	R 14,50	-3%	10%
Wors	2kg	R149,73 R104,48	R103,23	R104,23	-R 9,75	-R 2,25	-9%	-2%
Inyama yangaphakathi	2kg 2kg	R72,65	R76,98	R93,65	R 16,67	R 21,00	22%	29%
Fish	2kg 2kg	R88,55	R105,69	R103,69	-R 2,00	R 15,14	-2%	17%
Tomatoes	6kg	R94,68	R123,27	R103,03	R 10,00	R 38,59	8%	41%
Carrots	5kg	R26,81	R31,49	R25,12	-R 6,37	-R 1,69	-20%	-6%
Butternut	10kg	R73,10	R81,11	R80,11	-R 1,00	R 7,02	-1%	10%
Spinach	8 bunches	R88,29	R96,36	R91,48	-R 4,89	R 3,18	-5%	4%
Cabbage	2 heads	R38,21	R43,98	R41,98	-R 2,00	R 3,77	-5%	10%
Green pepper	2kg	R47,98	R62,20	R58,42	-R 3,78	R 10,44	-6%	22%
Cremora	800g	R47,50 R36,57	R44,35	R44,16	-R 0,20	R 7,58	0%	21%
Tinned pilchards	400g x6	R115,39	R134,94	R129,69	-R 5,25	R 14,30		12%
Canned beans	410g x6	R61,19						
Bananas	4kg	R52,69	R59,52			-R 0,73		-1%
Apples	3kg	R35,07	R39,54	R35,78		R 0,71		
Oranges	7kg	R42,58	R50,52	R34,06		-R 8,52		-20%
Margarine	1kg	R35,24	R37,74		-R 3,42	-R 0,92		-3%
Peanut butter	400g x2	R60,89	R64,48		-R 0,17	R 3,42		6%
Polony	2.5kg	R46,08	R60,77	R53,99		R 7,91		17%
Apricot jam	900g	R10,00	R30,99			R 1,67	1%	6%
White bread	25 loaves	R342,52	R390,40			R 34,50		10%
Brown bread	25 loaves	R312,31	R361,23			R 51,07	1%	16%
Total household food		R 4 080,72				R 543,90		

## 12. AUGUST 2022 Household Food Index: Cape Town

Month-on-month: The cost of the Cape Town household food basket *decreased* by R23,63 (-0,5%) from R4 648,26 in July 2022 to R4 624,63 in August 2022.

**Year-on-year:** The cost of the **Cape Town household food basket** *increased* by **R543,90 (13,3%)** from R4 080,72 in August 2021 to R4 624,63 in August 2022.

		In	dex 2021/2	22	change i	in Rands	chang	e in %
Foods tracked	Quantity				Jul 2022 vs.	Aug 2021	Jul 2022 vs.	Aug 2021
	tracked	Aug_2021	Jul_2022	Aug_2022	Aug 2022	vs. Aug 2022	Aug 2022	vs. Aug 2022
Maize meal	30kg	R226,97	R253,97	R275,97	R 22,00	R 49,00	9%	22%
Rice	10kg	R151,32	R156,32	R159,32	R 3,00	R 8,01	2%	5%
Cake Flour	10kg	R97,66	R96,32	R99,32	R 3,00	R 1,67	3%	2%
White sugar	10kg	R191,66	R196,66	R189,99	-R 6,67	-R 1,67	-3%	-1%
Sugar beans	5kg	R189,90	R204,90	R214,90	R 10,00	R 25,00	5%	13%
Samp	5kg	R59,64	R63,31	R68,30	R 4,99	R 8,66	8%	15%
Cooking oil	5L	R138,31	R231,64	R218,31	-R 13,33	R 80,00	-6%	58%
Salt	1kg	R17,66	R18,32	R18,32	R 0,00	R 0,67	0%	4%
Potatoes	10kg	R85,70	R66,65	R73,79	R 7,14	-R 11,91	11%	-14%
Onions	10kg	R99,97	R86,64	R103,31	R 16,67	R 3,34	19%	3%
Frozen chicken portions	10kg	R357,72	R436,64	R436,64	R 0,00	R 78,92	0%	22%
Curry powder	200g	R31,66	R27,99	R32,32	R 4,33	R 0,67	15%	2%
Stock cubes	24 cubes x2	R37,31	R37,31	R36,65	-R 0,67	-R 0,67	-2%	-2%
Soup	400g x2	R37,31	R34,65	R35,98	R 1,33	-R 1,33	4%	-4%
Теа	250g	R27,99	R24,99	R19,66	-R 5,33	-R 8,33	-21%	-30%
Full cream milk	6L	R71,99	R74,99	R74,99	R 0,00	R 3,00	0%	4%
Maas	4L	R52,98	R52,32	R50,98	-R 1,33	-R 2,00	-3%	-4%
Eggs	60 eggs	R138,65	R133,31	R143,31	R 10,00	R 4,67	8%	3%
Chicken feet	2kg	R65,98	R69,98	R69,98	R 0,00	R 4,00	0%	6%
Gizzards	2kg	R69,98	R79,98	R73,98	-R 6,00	R 4,00	-8%	6%
Chicken livers	2kg	R63,96	R113,94	R121,94	R 8,00	R 57,98	7%	91%
Beef liver	2kg	R85,98	R112,98	R112,98	R 0,00	R 27,00	0%	31%
Beef	2kg	R179,98	R212,98	R209,98	-R 3,00	R 30,00	-1%	17%
Wors	2kg	R156,98	R129,98	R124,98	-R 5,00	-R 32,00	-4%	-20%
Inyama yangaphakathi	2kg	R99,98	R119,98	R119,98	R 0,00	R 20,00	0%	20%
Fish	2kg	R154,98	R150,98	R151,98	R 1,00	-R 3,00	1%	-2%
Tomatoes	6kg	R117,94	R105,94	R95,94	-R 10,00	-R 22,00	-9%	-19%
Carrots	5kg	R57,85	R48,30	R48,30	R 0,00	-R 9,55	0%	-17%
Butternut	10kg	R120,29	R88,86	R111,09	R 22,22	-R 9,20	25%	-8%
Spinach	8 bunches	R95,92	R101,25	R98,59	-R 2,67	R 2,67	-3%	3%
Cabbage	2 heads	R31,98	R37,98	R41,31	R 3,33	R 9,33	9%	29%
Green pepper	2kg	R57,31	R66,64	R65,31	-R 1,33	R 7,99	-2%	14%
Cremora	800g	R29,66	R42,66	R39,32	-R 3,33	R 9,67	-8%	33%
Tinned pilchards	400g x6	R101,94	R141,94	R125,94	-R 16,00	R 24,00	-11%	24%
Canned beans	410g x6	R71,94	R73,94	R71,94	-R 2,00	R 0,00	-3%	0%
Bananas	4kg	R69,29	R65,29	R46,63	-R 18,67	-R 22,67	-29%	-33%
Apples	3kg	R33,98	R35,98	R33,99	-R 2,00	R 0,00	-6%	0%
Oranges	7kg	R49,89	R49,16	R39,31	-R 9,85	-R 10,58	-20%	-21%
Margarine	1kg	R34,99	R33,32	R36,66	R 3,33	R 1,67	10%	5%
Peanut butter	400g x2	R60,65	R78,65	R71,31	-R 7,33	R 10,67	-9%	18%
Polony	2.5kg	R48,99	R57,49		R 0,00	R 8,50	0%	17%
Apricot jam	900g	R27,99	R33,66		R 7,33	R 13,00		46%
White bread	25 loaves	R337,25	R341,42		R 0,00	R 4,17		1%
Brown bread	25 loaves	R324,75	R328,92			R 4,17		1%
Total household food		R 4 564,82						8,1%

## 13. AUGUST 2022 Household Food Index: Springbok

Month-on-month: The cost of the Springbok household food basket *increased* by R13,18 (0,3%) from R4 919,13 in July 2022 to R4 932,31 in August 2022.

**Year-on-year:** The cost of the **Springbok household food basket** *increased* by **R367,49 (8,1%)** from R4 564,82 in August 2021 to R4 932,31 in August 2022.

14.	AUGUST 2022	<b>Household Food</b>	Index: Pietermaritzburg
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		Index 2021/22			change i	n Rands	chang	e in %
Foods tracked	Quantity tracked	Aug_2021	Jul_2022	Aug_2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022	Jul 2022 vs. Aug 2022	Aug 2021 vs. Aug 2022
Maize meal	30kg	R263,97	R287,37	R298,17	R 10,80	R 34,20	4%	13%
Rice	10kg	R105,19	R105,99	R109,59	R 3,60	R 4,40	3%	4%
Cake Flour	10kg	R86,19	R106,99	R120,59	R 13,60	R 34,40	13%	40%
White sugar	10kg	R161,99	R162,99	R165,99	R 3,00	R 4,00	2%	2%
Sugar beans	5kg	R160,99	R156,99	R149,99	-R 7,00	-R 11,00	-4%	-7%
Samp	5kg	R36,99	R41,39	R45,99	R 4,60	R 9,00	11%	24%
Cooking oil	5L	R138,99	R229,19	R222,99	-R 6,20	R 84,00	-3%	60%
Salt	1kg	R16,99	R17,60	R17,60		R 0,61	0%	4%
Potatoes	10kg	R72,70	R69,99	R66,96		-R 5,74	-4%	-8%
Onions	10kg	R59,41	R82,84	R88,56		R 29,15	7%	49%
Frozen chicken portions	10kg	R356,64	R399,98	R409,98		R 53,34	3%	15%
Curry powder	200g	R29,39	R29,59	R25,79	-R 3,80	-R 3,60	-13%	-12%
Stock cubes	24 cubes x2	R36,78	R37,18	R37,18		R 0,40		1%
Soup	400g x2	R26,38	R27,18	R28,78		R 2,40	6%	9%
Теа	250g	R21,99	R22,99	R21,59	-R 1,40	-R 0,40	-6%	-2%
Full cream milk	6L	R90,99	R98,59	R91,59	-R 7,00	R 0,60	-7%	1%
Maas	4L	R45,39	R47,59	R47,39	-R 0,20	R 2,00	0%	4%
Eggs	60 eggs	R105,79	R117,58	R115,18	-R 2,40	R 9,39	-2%	9%
Chicken feet	2kq	R84,35	R82,48	R82,48		-R 1,86	0%	-2%
Gizzards	2kq	R86,89	R84,94	R90,94	R 6,00	R 4,05	7%	5%
Chicken livers	2kg	R69,44	R74,94	R74,94	R 0,00	R 5,50	0%	8%
Beef liver	2kg	R94,89	R89,44	R94,44	R 5,00	-R 0,45	6%	0%
Beef	2kg	R170,94	R198,98	R201,48		R 30,55	1%	18%
Wors	2kg	R147,85	R177,98	R157,48	-R 20,50	R 9,63	-12%	7%
Inyama yangaphakathi	2kg	R91,39	R92,48	R89,98	-R 2,50	-R 1,41	-3%	-2%
Fish	2kg	R114,39	R127,98	R122,48		R 8,09	-4%	7%
Tomatoes	6kg	R71,98	R77,99	R78,73	R 0,75	R 6,75	1%	9%
Carrots	5kq	R16,74	R25,39	R28,77	R 3,38	R 12,03	13%	72%
Butternut	10kg	R67,69	R68,84	R80,13	R 11,29	R 12,43	16%	18%
Spinach	8 bunches	R59,92	R91,92	R95,92	R 4,00	R 36,00	4%	60%
Cabbage	2 heads	R31,98	R37,98	R34,38	-R 3,60	R 2,40	-9%	8%
Green pepper	2kg	R35,58	R39,98	R51,58		R 16,00	29%	45%
Cremora	800g	R36,59	R43,19	R43,99	R 0,80	R 7,40	2%	20%
Tinned pilchards	400g x6	R115,14	R135,54	R135,54	R 0,00	R 20,40	0%	18%
Canned beans	410g x6	R71,94	R79,14	R80,34	R 1,20	R 8,40	2%	12%
Bananas	4kg	R46,63	R51,96			-R 2,67		-6%
Apples	3kg	R30,59	R31,19			R 1,20		4%
Oranges	7kg	R29,99	R29,79			-R 3,40		-11%
Margarine	1kg	R38,24	R43,19			R 6,95		18%
Peanut butter	400g x2	R65,98	R61,18			R 1,20		2%
Polony	2.5kg	R60,79	R68,19			R 7,80		13%
Apricot jam	900g	R30,79	R31,99	R33,79		R 3,00		10%
White bread	25 loaves	R320,35	R358,90			R 72,05		22%
Brown bread	25 loaves	R285,20	R317,35			R 68,15		24%
Total household food		R 4 093,00				R 577,34		14,1%

Month-on-month: The cost of the **Pietermaritzburg household food basket** *increased* by **R105,40 (2,3%**) from R4 564,94 in July 2022 to R4 670,34 in August 2022.

**Year-on-year:** The cost of the **Pietermaritzburg household food basket** *increased* by **R577,34 (14,1%)** from R4 093,00 in August 2021 to R4 670,34 in August 2022.

## **15. Food Price Methodology**

In 2019 we began a process of thinking through how to expand the scope of the Pietermaritzburg-based Household Affordability Index. The reason to expand the scope of the Pietermaritzburg data was to seek greater empirical evidence of the national picture of household affordability constraints and how families, living on low incomes, were responding to a deepening financial and economic crisis, given rising expenditure costs, job losses, stagnant employment, a deepening food crisis, deepening poverty and entrenched inequality.

The Pietermaritzburg Household Affordability Index is a realistic and accurate tool to measure inflation on basic expenditure items for households living on low incomes, whilst able to provide a picture of how families living on low incomes are responding to a deepening household affordability crisis. The data that we release monthly is important and provides a reflection of what is playing out in Pietermaritzburg but it is also able to provide a reasonable reflection of what might be playing out nationally. Expanding the scope of our data beyond Pietermaritzburg is an attempt to better track and analyse the national picture of household affordability.

In April 2020, PMBEJD started a process of expanding the scope of food price data collection and having conversations with women in four new areas: Johannesburg, Durban, Cape Town, and Springbok. Women living in low-income households within these areas were approached to work with us, talk with us, think with us, and track food prices and other expenditures in the areas in which they lived. The areas include Soweto, Alexandra, Tembisa and Hillbrow; Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon; KwaMashu, Umlazi, Isipingo, Durban CBD, and Mtubatuba; and Springbok, and includes Pietermaritzburg.

Between April and August 2020 we ran a pilot, based on the Pietermaritzburg methodology, to (1) test which foods constitute the core foods and the volumes of these foods in the trollies of low income households in the new areas; (2) identify, test and verify supermarkets and butcheries which target the low-income market and where women living on low incomes do their shopping; and (3) collect food prices from the supermarkets and butcheries every two weeks (for 5 months), whilst improving the practice of selection of foods for greater accuracy of data (this included buying and cooking selected cheaper food brands to check quality), as well as to continually track and reflect how women themselves make decisions at the supermarket shelves.

#### The pilot was successful.

The outcomes of which were that the core foods identified by women as constituting those in the area-based household food baskets were very closely reflective of the foods and volumes of foods in the Pietermaritzburg Household Food Basket. Women agreed that the Pietermaritzburg Household Food Basket was a good proxy for the baskets in new areas, but that a few modifications should be made to improve its accuracy of area-based food purchasing dynamics to better reflect the core foods in the basket. In this regard several new foods were added to the new Food Basket, and some foods originally in the Pietermaritzburg Household Food Basket were increased/decreased in volume or dropped from the trolley.

The new Food Basket retains the core of the Pietermaritzburg Household Food Basket with the following modifications: *new foods* added are 6L Full cream milk, 2kg chicken livers, 2kg beef livers, 2kg fish (seasonal), 2kg green pepper and 7kg oranges. *Increased volumes* are 3kg apples (up from 1,5kg), 4 bars of 500g green bar bath soap (up from 2 bars of 500g), and 1,5L of *jik* (up from 750ml). *Reduced volumes* are 30kg maize meal (down from 35kg), 2kg chicken feet (down from 5kg), 1kg margarine (down from 2 x 1kg), and 1 x 900g apricot jam (down from 2 x 900g). Removed item is *jeyes fluid*. The new Food Basket includes 44 foods & the Domestic & Hygiene Products Basket includes 14 products.

The new basket reflects the most important foods in the trollies of families living on low incomes in the new areas. Because we have universalised the new basket (the basket is the same for all 5 areas: Joburg, Durban, Cape Town, Springbok and Pietermaritzburg), it is important to note that whilst the new basket reflects the core foods in the trollies across the five areas; there will be nuances within households and areas. For example, there will be differences in the volumes of starches (viz. maize meal and rice); types of meats (viz. chicken feet, fish, offal, and red meats); and purchasing of types of fruits and vegetables (seasonality). This is expected. The new basket therefore is a proxy of the foods, the volumes of foods and the cost of foods which form a household basket in each area and averaged for all areas. *It cannot however be considered <u>the</u> basket for every family living on a low income in each area and* 

# for all areas covered. It is however considered a reasonable proxy for a food basket which women identified as including the most important typical foods which most households try and buy each month.

The supermarkets and butcheries selected by women are those which most households, in the areas in which they live, do their shopping in, and which offer the cheapest/or most affordable prices. These are all supermarkets which target the low-income market. In total, prices are tracked in 44 supermarkets and 30 butcheries.

The methodology used to collect food prices is unique and has some significant implications: (1) food price inflation is tempered by switching to cheaper brands if monthly prices increase beyond what women consider affordable or reasonable; and (2) [linked to 1] the cost of the household food basket month-to-month is relatively stable, and therefore provides an accurate measure of inflation, whilst also better able to show spikes (because women absorb price shocks by switching to cheaper brands – if there is a spike, then there really is a spike because the shock was not absorbed by switching as most brands of that food would have increased); and (3) the household food basket is accurately able to capture the real costs of food and other basic expenditures for households living on low incomes.

#### Implications of expanding the scope of the Household Affordability Index

Expanding the scope of the food price work provides a better lens into the national picture of food price inflation, the cost of a food basket, household affordability, low wages, and low social grants. Conversing with women in Johannesburg, Durban, Cape Town, and Springbok further provides a deeper level of understanding on inflation on different foods, the vagaries of local contexts, the different ways women respond to food price and other expenditure fluctuations and how women cope on low incomes; and what different local situations look like and what women think about what is happening, and what should be done about it. Through dialogue and confirming stories and insights with all women data collectors we are also able to provide a joint narrative of what is happening (what the situation is like), whilst pulling out the nuances. The Household Affordability Index is better able to reflect the national picture of the deepening household affordability crisis.

Whilst we intend to continue broadening the scope of the Household Affordability Index, to include more areas in South Africa as well as including more expense and income data; and therefore improving data capacity to better reflect a wider national picture, whilst continually improving the accuracy of data collected and analysis, we are confident that the data and analysis which we now release to the public from September 2020 is sound, grounded, verifiable and accurate in capturing the real cost of foods as purchased by women living on low incomes, and the decisions taken by women at the supermarket shelves in Johannesburg, Durban, Cape Town, Springbok and Pietermaritzburg.

#### Summary of the new Household Food Basket

The Household Food Basket has been designed together with women living on low incomes in Johannesburg (Soweto, Alexandra, Tembisa and Hillbrow), Cape Town (Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon), Durban (KwaMashu, Umlazi, Isipingo, Durban CBD, and Mtubatuba), and Springbok (in the Northern Cape), and Pietermaritzburg. It includes the foods and the volumes of these foods which women living in a family of seven members (an average low-income household size) tell us they typically try and secure each month. **The Household Food Basket is not nutritionally complete. It is a basket of food which women try and secure each month for their families given affordability constraints.** 

Food prices are tracked directly by women data collectors off the shelves of 44 supermarkets and 30 butcheries that target the low-income market and which women identified as those they shop at. Food selection at the supermarket shelves mirrors how women themselves make decisions at the supermarket shelves given affordability constraints *viz*. that the foods are chosen on relative affordability and reasonable quality, and food brands are switched to seek out the cheapest prices and special deals. The selection of food brands is dynamic and subjective. Women are smart and savvy, and shop around for bargains: this specific methodology used provides an accurate cost of a monthly household food basket, as purchased by women living on low incomes.

There are 44 foods in the Household Food Basket. The date for data collection is between the 1st and 4th day of each month. Data is collected and released in the same month. Data is presented for each area, and it is also weighted and averaged for all 5 areas. Weighting is as follows: 27% for Joburg, Durban & Cape Town; 12% Pietermaritzburg, and 7% Springbok.

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