

# Johannesburg | Durban | Cape Town | Springbok | Pietermaritzburg

### **March 2025**

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#### Pietermaritzburg Economic Justice & Dignity Group [PMBEJD]

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#### **About the Household Affordability Index**

The Household Food Basket has been designed together with women living on low incomes in Johannesburg (Soweto, Alexandra, Tembisa and Hillbrow), Cape Town (Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon), Durban (KwaMashu, Umlazi, Isipingo, Durban CBD, Hammarsdale, Pinetown), Pietermaritzburg, Mtubatuba (in Northern KwaZulu-Natal), and Springbok (in the Northern Cape). It includes the foods and the volumes of these foods which women living in a family of seven members (an average low-income household size) tell us they typically try and secure each month. The basket was designed through a pilot project which ran from April 2020 to August 2020. It cannot however be considered the basket for every family living on a low income in each area and for all areas covered. It is however considered a reasonable proxy for a food basket which women identified as including the most important typical foods which most households try and buy each month, given affordability constraints. The Household Food Basket is not nutritionally complete.

Food prices are tracked directly by women data collectors off the shelves of **47 supermarkets and 32 butcheries** that target the low-income market and which women identified as those they shop at in the areas where they live. Food selection at the supermarket shelves mirrors how women themselves make decisions at the supermarket shelves given affordability constraints *viz.* that the foods are chosen on relative affordability and reasonable quality, and supermarkets and food brands are switched to seek out the cheapest prices and special deals. The selection of supermarkets and food brands is dynamic and subjective. Women are smart and savvy shoppers, and shop around for bargains: this specific methodology used provides an accurate cost of a monthly household food basket, as purchased by women living on low incomes.

**There are 44 foods in the Household Food Basket.** The date for data collection is the first week of each month. Data is collected and released in the same month. Data is presented for each area, and it is also weighted and averaged for all 6 areas. *For more on methodology, see page 16-17.* 

#### **About the Pietermaritzburg Economic Justice & Dignity Group**

The Pietermaritzburg Economic Justice & Dignity Group is a Civil Society initiative founded in July 2018. This initiative focusses on issues of economic justice, the low-wage regime and on the increasing household affordability and food price crisis, with its attendant nutritional deficiencies, health and developmental consequences, and the lack of imaginative policy and systemic responses to deal with this crisis.

The Pietermaritzburg Economic Justice & Dignity Group envisions and work towards a society of solidarity, based on a politics of love and universality, and an economy which provides justice, equity, and dignity for all.

### 1. MARCH 2025 Summary Data Reference Sheet

#### **Summary of Household Affordability Data**

National Minimum Wage March 2025 (20 working days)				
General workers at R28,79/hr	R4 606,40			
General workers at 10% exemption at R25,91/hr	R4 145,76			
Minimum underspend on food in March 2025	-47,4%			

Cost of Household Food Basket in March 2025				
Cost of <i>Joburg</i> Household Food	Basket	R5 481,88		
Cost of <i>Durban</i> Household Food	l Basket	R5 267,58		
Cost of Cape Town Household F	R5 305,31			
Cost of Springbok Household Fo	R5 665,91			
Cost of Maritzburg Household Fo	R4 906,00			
Cost of Mtubatuba Household Fo	R5 397,48			
Average cost of Household Foo areas).	R5 329,36			
Month-on-month change	0,3%			
Year-on-year change	1,0%			

# Cost of foods prioritised & bought first in Household Food Basket: year-on-year March 2024 to March 2025

Basket: year-on-year March 2024 to March 2025					
Core foods	Mar_2024	Mar_2025			
Core roods	cost	cost			
Maize meal (30kg)	R 291,67	R 347,90			
Rice (10kg)	R 174,31	R 173,33			
Cake Flour (10kg)	R 129,82	R 127,20			
White sugar <i>(10kg)</i>	R 209,20	R 221,63			
Sugar beans (5kg)	R 211,44	R 234,81			
Samp <i>(5kg)</i>	R 64,10	R 72,37			
Cooking oil (5L)	R 153,60	R 160,11			
Salt (1kg)	R 15,66	R 16,18			
Potatoes (10kg)	R 107,86	R 100,79			
Onions (10kg)	R 90,61	R 91,51			
Frozen chicken pieces (10kg)	R 406,51	R 410,41			
Curry powder (200g)	R 39,78	R 39,78			
Stock cubes (24 cubes x2)	R 49,04	R 48,41			
Soup (400g x2)	R 47,89	R 52,20			
Tea <i>(250g</i> )	R 30,52	R 31,63			
White bread (25 loaves)	R 412,28	R 410,78			
Brown bread (25 loaves)	R 387,29	R 384,50			
Subtotal of core foods	R2 821,58	R 2 923,52			

Cost of Household Domestic and Personal	D1 021 05
Hygiene Products Basket in March 2025	R1 021,85

Cost of a basic nutritious diet for a family per	month, Mar '25
Household size with 4 members	R3 729,40
Household size with 5 members	R4 711,69
Household size with 7 members	R6 509,75

Average cost of a basic nutritious diet for a child per month				
in March 2025				
Small child aged 3-9 years	R833,09			
Small child aged 10-13 years	R907,69			
Girl child aged 14-18 years	R964,96			
Boy child aged 14-18 years	R1 098,25			
Average for all children R951,				
In Mar 2025 the Child Support Crant (DE20) is 22% below the				

In **Mar 2025**, the Child Support Grant (R530) is **33**% below the food poverty line (R796) & **44**% below the average cost to secure a basic nutritious diet for a child (R951,00).

# Summary of Statistics South Africa's (and other) Economic and Social Data

All South Africans	
Population size	63,016 million
Unemployment rate	31,9%
Expanded unemployment rate	41,9%
Numbers of people unemployed	12,291 million
Numbers of people employed	17,078 million
Number of people one wage supports	3,7
Maximum NMW March 2025	R4 606,40
NMW shared in a family, per person	R1 244,97

Black South Africans	
Population size	51,509 million
Unemployment rate	35,8%
Expanded unemployment rate	46,1%
Numbers of people unemployed	11,173 million
Numbers of people employed	13,048 million
Number of people one wage supports	3,9
Maximum NMW March 2025	R4 606,40
NMW shared in a family, per person	R1 181,13

White South Africans	
Population size	4,539 million
Unemployment rate	6,7%
Expanded unemployment rate	9,2%
Numbers of people unemployed	174 000
Numbers of people employed	1,724 million
Number of people one wage supports	2,6
Maximum NMW March 2025	R4 606,40
NMW shared in a family, per person	R1 771,69

The maximum value of the National Minimum Wage [NMW] per hour	R28,79
Level of NMW at 10% exemption	R25,91
The value of the Social Relief of Distress Grant (SRD)	R370,00
The value of the Child Support Grant [CSG]	R530,00
The value of the Old-age Grant [OAG]	R2 190,00
The number of children receiving a CSG	13,1 million
The number of pensioners receiving an OAG	4,1 million
The upper-bound poverty line [UBPL]	R1 634,00
The lower-bound poverty line [LBPL]	R1 109,00
The food poverty line [FPL]	R796,00
% of people living below the UBPL (30,4m)	55,5%
% of people living below the FPL (13,8m)	25,2%
% of Black South Africans living below the UBPL (±29,9m)	64,2%
Stunting levels in boy children under 5 years	30%
Stunting levels in girl children under 5 years	25%

Any errors in data entry or calculations are our own. See reference page 18 for data references.

All efforts are made to source the latest available data.

Estimated overall HIV prevalence rate among

population in 2024 (±8 million)

12,7%

#### 2. MARCH 2025 Household Food Index: All areas

		Index 2024/25			change in Rands		change in %	
Foods tracked	oods tracked Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Maize meal	30kg	R291,67	R341,52	R347,90	R 6,38	R 56,23	2%	19%
Rice	10kg	R174,31	R172,25	R173,33	R 1,09	-R 0,98	1%	-1%
Cake Flour	10kg	R129,82	R126,56	R127,20	R 0,64	-R 2,62	1%	-2%
White sugar	10kg	R209,20	R220,67	R221,63	R 0,96	R 12,42	0%	6%
Sugar beans	5kg	R211,44	R225,91	R234,81	R 8,90	R 23,37	4%	11%
Samp	5kg	R64,10	R69,97	R72,37	R 2,40	R 8,27	3%	13%
Cooking oil	5L	R153,60	R156,84	R160,11	R 3,27	R 6,51	2%	4%
Salt	1kg	R15,66	R16,09	R16,18	R 0,08	R 0,51	1%	3%
Potatoes	10kg	R107,86	R105,99	R100,79	-R 5,21	-R 7,07	-5%	-7%
Onions	10kg	R90,61	R87,46	R91,51	R 4,04	R 0,90	5%	1%
Frozen chicken portions	10kg	R406,51	R404,21	R410,41	R 6,20	R 3,90	2%	1%
Curry powder	200g	R39,78	R38,58	R39,78	R 1,19	R 0,00	3%	0%
Stock cubes	24 cubes x2	R49,04	R50,49	R48,41	-R 2,08	-R 0,64	-4%	-1%
Soup	400g x2	R47,89	R51,93	R52,20		R 4,32		9%
Tea	250g	R30,52	R31,67	R31,63	-R 0,04	R 1,11	0%	4%
Full cream milk	6L	R98,62	R95,54	R95,33		-R 3,30	0%	-3%
Maas	4L	R58,76	R59,60	R59,35		R 0,59		1%
Eggs	60 eggs	R165,36	R159,32	R152,63		-R 12,73		-8%
Chicken feet	2kg	R84,48	R77,77	R75,92		-R 8,56		-10%
Gizzards	2kg	R93,71	R89,85	R88,09		-R 5,62		-6%
Chicken livers	2kg	R79,39	R76,86	R71,59		-R 7,80		-10%
Beef liver	2kg	R101,45	R107,23	R105,88		R 4,43		4%
Beef	2kg	R182,03	R176,09	R173,72		-R 8,31		-5%
Wors	2kg	R147,71	R140,80	R146,47		-R 1,24		-1%
Inyama yangaphakathi	2kg	R94,89	R97,38	R94,97		R 0,08	-2%	0%
Fish	2kg	R125,50	R122,84	R117,27		-R 8,23	-5%	-7%
Tomatoes	6kg	R141,84	R135,73	R125,95		-R 15,88		-11%
Carrots	5kg	R41,60	R37,89	R43,76		R 2,16		5%
Butternut	10kg	R83,04	R86,47	R92,61	R 6,14	R 9,57		12%
Spinach	8 bunches	R110,48	R115,93	R119,65		R 9,17		8%
Cabbage	2 heads	R41,25	R39,98	R42,35	R 2,37	R 1,10	6%	3%
Green pepper	2kg	R55,47	R62,72	R62,39	-R 0,33	R 6,92	-1%	12%
Cremora	800g	R52,41	R58,65	R57,62		R 5,21	-2%	10%
Tinned pilchards	400g x6	R147,51	R153,32	R153,96	R 0,64	R 6,46	0%	4%
Canned beans	410g x6	R92,24	R91,29			-R 1,79		-2%
Bananas	4kg	R68,57	R71,96	R73,39	R 1,43	R 4,83	2%	7%
Apples	3kg	R49,77	R56,92	R51,22	-R 5,70	R 1,45	-10%	3%
Oranges	7kg	R113,51	R84,07	R84,07	R 0,00	-R 29,44	0%	-26%
Margarine	1kg	R41,72	R43,45			R 0,38		1%
Peanut butter	400g x2	R78,57	R78,53			R 2,80		4%
Polony	2.5kg	R67,61	R66,01	R65,97		-R 1,64		-2%
Apricot jam	900g	R38,86	R38,27	R37,75		-R 1,11		-3%
White bread	25 loaves	R412,28	R405,44			-R 1,51		0%
Brown bread	25 loaves	R387,29	R383,14	R384,50		-R 2,79		-1%
Total household food		R 5 277,93	R5 313,22			R 51,43		1,0%

**Month-on-month:** The cost of the **average household food basket** *increased* by **R16,14 (0,3%)** from R5 313,22 in February 2025 to R5 329,36 in March 2025.

**Year-on-year:** The cost of the **average household food basket** *increased* by **R51,43 (1,0%**) from R5 277,93 in March 2024 to R5 329,36 in March 2025.

# 3. MARCH 2025 Household Food Index: All areas, by foods prioritised & bought first

		In	dex 2024/2	25	change i	in Rands	chang	e in %
Foods tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Maize meal	30kg	R291,67	R341,52	R347,90	R 6,38	R 56,23	2%	19%
Rice	10kg	R174,31	R172,25	R173,33	R 1,09	-R 0,98	1%	-1%
Cake Flour	10kg	R129,82	R126,56	R127,20	R 0,64	-R 2,62	1%	-2%
White sugar	10kg	R209,20	R220,67	R221,63	R 0,96	R 12,42	0%	6%
Sugar beans	5kg	R211,44	R225,91	R234,81	R 8,90	R 23,37	4%	11%
Samp	5kg	R64,10	R69,97	R72,37	R 2,40	R 8,27	3%	13%
Cooking oil	5L	R153,60	R156,84	R160,11	R 3,27	R 6,51	2%	4%
Salt	1kg	R15,66	R16,09	R16,18	R 0,08	R 0,51	1%	3%
Potatoes	10kg	R107,86	R105,99	R100,79	-R 5,21	-R 7,07	-5%	-7%
Onions	10kg	R90,61	R87,46	R91,51	R 4,04	R 0,90	5%	1%
Frozen chicken portions	10kg	R406,51	R404,21	R410,41	R 6,20	R 3,90	2%	1%
Curry powder	200g	R39,78	R38,58	R39,78	R 1,19	R 0,00	3%	0%
Stock cubes	24 cubes x2	R49,04	R50,49	R48,41	-R 2,08	-R 0,64	-4%	-1%
Soup	400g x2	R47,89	R51,93	R52,20	R 0,27	R 4,32	1%	9%
Tea	250g	R30,52	R31,67	R31,63	-R 0,04	R 1,11	0%	4%
White bread	25 loaves	R412,28	R405,44	R410,78	R 5,34	-R 1,51	1%	0%
Brown bread	25 loaves	R387,29	R383,14	R384,50	R 1,36	-R 2,79	0%	-1%
Total household food	basket	R 2 821,58	R2 888,74	R2 923,52	R 34,79	R 101,95	1,2%	3,6%

**Month-on-month:** The average cost of the foods prioritised and bought first in the household food basket *increased* by **R34,79 (1,2%)** from R2 888,74 in February 2025 to R2 923,52 in March 2025.

**Year-on-year:** The **average cost of the foods prioritised and bought first** in the household food basket **increased** by **R101,95 (3,6%)** from R2 821,58 in March 2024 to R2 923,52 in March 2025.

The cost of the foods prioritised and bought first in the Household Food Basket is important. The core foods are bought first and these foods ensure that families do not go hungry whilst ensuring that meals can be cooked. When the prices of core foods increase, there is less money to secure other important mostly nutritionally-rich foods, which are essential for health and well-being and strong immune systems (viz. meat, eggs and dairy which are critical for protein, iron and calcium; vegetables and fruit which are critical for vitamins, minerals and fibre; and Maas, peanut butter and pilchards, good fats, protein and calcium essential for children. The data shows that the core foods contribute 55% of the total cost of the Household Food Basket. At an average cost of R2 923,52 in March 2025, these foods are relatively very expensive in relation to the total money available in the household purse to secure food. These foods must be bought regardless of price escalations. The high cost of core staple foods result in a lot of proper nutritious food being removed off the family plates. The consequences of high costs on the core foods has a negative impact on overall household health and well-being, and child development.

#### 4. MARCH 2025 Household Food Index: Zero-rated vs. VAT

		li	ndex 2024/2	5	change	in Rands	chang	e in %
Foods tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
				ated foods				
Maize meal	30kg	R291,67	R341,52	R347,90	R 6,38	R 56,23	2%	19%
Rice	10kg	R174,31	R172,25	R173,33	R 1,09	-R 0,98	1%	-1%
Samp	5kg	R64,10	R69,97	R72,37	R 2,40	R 8,27	3%	13%
Sugar beans	5kg	R211,44	R225,91	R234,81	R 8,90	R 23,37	4%	11%
Cooking oil	5L	R153,60	R156,84	R160,11	R 3,27	R 6,51	2%	4%
Full cream milk	6L	R98,62	R95,54	R95,33	-R 0,21	-R 3,30	0%	-3%
Maas	4L	R58,76	R59,60	R59,35	-R 0,26	R 0,59	0%	1%
Eggs	60 eggs	R165,36	R159,32	R152,63	-R 6,69	-R 12,73	-4%	-8%
Potatoes	10kg	R107,86	R105,99	R100,79	-R 5,21	-R 7,07	-5%	-7%
Onions	10kg	R90,61	R87,46	R91,51	R 4,04	R 0,90	5%	1%
Tomatoes	6kg	R141,84	R135,73	R125,95	-R 9,78	-R 15,88	-7%	-11%
Carrots	5kg	R41,60	R37,89	R43,76	R 5,87	R 2,16	15%	5%
Butternut	10kg	R83,04	R86,47	R92,61	R 6,14	R 9,57	7%	12%
Spinach	8 bunches	R110,48	R115,93	R119,65	R 3,72	R 9,17	3%	8%
Cabbage	2 heads	R41,25	R39,98	R42,35	R 2,37	R 1,10	6%	3%
Green Pepper	2kg	R55,47	R62,72	R62,39	-R 0,33	R 6,92	-1%	12%
Tinned pilchards	6 tins	R147,51	R153,32	R153,96	R 0,64	R 6,46	0%	4%
Bananas	4kg	R68,57	R71,96	R73,39	R 1,43	R 4,83	2%	7%
Apples	3kg	R49,77	R56,92	R51,22	-R 5,70	R 1,45	-10%	3%
Oranges	7kg	R113,51	R84,07	R84,07	R 0,00	-R 29,44	0%	-26%
Brown bread	25 loaves	R387,29	R383,14	R384,50	R 1,36	-R 2,79	0%	-1%
Cake flour	10kg	R129,82	R126,56	R127,20	R 0,64	-R 2,62	1%	-2%
Subtotal of zero-rated food:	s	R 2 786,46	R 2 829,12	R 2 849,18	R 20,06	R 62,72	0,7%	2,3%
			Foods su	bject to VAT				
White sugar	10kg	R209,20	R220,67	R221,63	R 0,96	R 12,42	0%	6%
Frozen chicken portions	10kg	R406,51	R404,21	R410,41	R 6,20	R 3,90	2%	1%
Chicken feet	2kg	R84,48	R77,77	R75,92	-R 1,85	-R 8,56	-2%	-10%
Gizzards	2kg	R93,71	R89,85	R88,09	-R 1,76	-R 5,62	-2%	-6%
Chicken livers	2kg	R79,39	R76,86	R71,59	-R 5,27	-R 7,80	-7%	-10%
Beef liver	2kg	R101,45	R107,23	R105,88	-R 1,36	R 4,43	-1%	4%
Beef	2kg	R182,03	R176,09	R173,72	-R 2,37	-R 8,31	-1%	-5%
Wors	2kg	R147,71	R140,80	R146,47	R 5,67	-R 1,24	4%	-1%
Inyama yangapakhathi	2kg	R94,89	R97,38	R94,97	-R 2,41	R 0,08	-2%	0%
Fish	2kg	R125,50	R122,84	R117,27	-R 5,57	-R 8,23	-5%	-7%
Salt	1kg	R15,66	R16,09	R16,18	R 0,08	R 0,51	1%	3%
Stock	48 cubes	R49,04	R50,49	R48,41	-R 2,08	-R 0,64	-4%	-1%
Soup	800g	R47,89	R51,93	R52,20	R 0,27	R 4,32	1%	9%
Curry powder	400g	R39,78	R38,58	R39,78	R 1,19	R 0,00	3%	0%
Tea	200g	R30,52	R31,67	R31,63	-R 0,04	R 1,11	0%	4%
Cremora	1kg	R52,41	R58,65	R57,62	-R 1,03	R 5,21	-2%	10%
Canned beans	6 cans	R92,24	R91,29	R90,46	-R 0,83	-R 1,79	-1%	-2%
Margarine	1kg	R41,72	R43,45	R42,11	-R 1,34	R 0,38	-3%	1%
Peanut butter	400g x2	R78,57	R78,53	R81,37	R 2,84	R 2,80	4%	4%
Polony	2.5kg	R67,61	R66,01	R65,97	-R 0,05	-R 1,64	0%	-2%
Apricot jam	900g	R38,86	R38,27	R37,75	-R 0,52	-R 1,11	-1%	-3%
White bread	25 loaves	R412,28	R405,44	R410,78		-R 1,51	1%	0%
Subtotal of Vatable foods		R2 491,46	R 2 484,10	R 2 480,17	-R 3,92	-R 11,29	-0,2%	-0,5%
Vatable foods (excl. VAT)		R2 166,49	R2 160,09	R2 156,67		-R9,82	-0,2%	
VAT total		R324,97	R324,01	R323,50		-R1,47	-0,2%	
Total household food baske	t	R5 277,93	R5 313,22	R5 329,36	R16,14	R51,43	0,3%	1,0%

**Month-on-month:** The **zero-rated foods** in the household food basket *increased* by **R20,06 (0,7%)** from R2 829,12 in February 2025 to R2 849,18 in March 2025.

**Year-on-year:** The **zero-rated foods** in the household food basket *increased* by **R62,72 (2,3%)** from R2 786,46 in March 2024 to R2 849,18 in March 2025.

**Month-on-month:** The **foods subject to VAT** in the household food basket *decreased* by **R3,92 (-0,2%)** from R2 484,10 in February 2025 to R2 480,17 in March 2025.

**Year-on-year:** The **foods subject to VAT** in the household food basket *decreased* by **R11,29 (-0,5%)** from R2 491,46 in March 2024 to R2 480,17 in March 2025.

**22/44** foods in the total household food basket are subject to VAT. Foods subject to VAT make up **47%** of the total cost of the household food basket. VAT on the total household food basket came to **R323,50 in March 2025.** This means **6,1%** of the household food basket is made up of VAT. **A tax of R323,50** is nearly the same cost of an average low-income household's requirement of 30kg maize meal per month (*in March 2025, 30kg maize meal cost R347,90*). The total Rand-value of VAT on basic food stuffs is very high and removes money from the purse that could be spent on more food.

## 5. MARCH 2025 Household Domestic & Personal Hygiene Index: All areas

		In	dex 2024/2	25	change i	in Rands	chang	e in %
Products tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Green bar soap	500g x8	R114,05	R115,34	R114,46	-R 0,88	R 0,41	-1%	0%
Washing powder	3kg	R93,46	R98,81	R93,85	-R 4,95	R 0,40	-5%	0%
Dishwashing liquid	750ml	R33,84	R32,27	R33,58	R 1,31	-R 0,26	4%	-1%
Handy Andy	750ml	R30,18	R30,52	R29,69	-R 0,83	-R 0,49	-3%	-2%
Jik	1,5L	R40,09	R42,27	R40,88	-R 1,39	R 0,79	-3%	2%
Toilet paper	24 rolls	R126,81	R125,82	R121,46	-R 4,36	-R 5,35	-3%	-4%
Bath soap	500g x4	R86,20	R84,98	R84,94	-R 0,04	-R 1,26	0%	-1%
Toothpaste	100ml x3	R64,45	R68,38	R66,35	-R 2,03	R 1,90	-3%	3%
Vaseline	500g	R54,45	R54,46	R54,94	R 0,49	R 0,50	1%	1%
Cream	big bottle x2	R61,72	R64,36	R64,49	R 0,13	R 2,77	0%	4%
Roll-on deodorant	x4	R79,96	R83,37	R84,86	R 1,49	R 4,90	2%	6%
Spray-on deodorant	big spray x3	R102,27	R111,10	R106,69	-R 4,40	R 4,42	-4%	4%
Sanitary pads	2 big packs	R76,90	R87,20	R89,42	R 2,21	R 12,51	3%	16%
Shoe Polish	100ml	R36,05	R36,38	R36,24	-R 0,15	R 0,18	0%	1%
Total household domestic and hygiene products		R 1 000,44	R 1 035,25	R 1 021,85	-R 13,41	R 21,41	-1,3%	2,1%

Month-on-month: The cost of the household domestic and personal hygiene products basket *decreased* by R13,41 (-1,3%) from R1 035,25 in February 2025 to R1 021,85 in March 2025.

**Year-on-year:** The cost of the **household domestic and personal hygiene products basket** increased by **R21,41 (2,1%)** from R1 000,44 in March 2024 to R1 021,85 in March 2025.

Domestic and personal hygiene products are critical expenses for safe hygiene and overall health and well being. The money needed to secure domestic and personal hygiene products are sourced from within the food budget. These products compete viciously in the food budget.

#### 6. MARCH 2025 Basic Nutritional Food Index: families

	Index 2024/25			change i	in Rands	change in %	
By number of family members	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Four (4)	R3 694,62	R3 731,81	R3 729,40	-R 2,41	R 34,78	-0,1%	0,9%
Five (5)	R4 669,30	R4 715,68	R4 711,69	-R 3,99	R 42,39	-0,1%	0,9%
Seven (7)	R6 452,99	R6 516,06	R6 509,75	-R 6,31	R 56,76	-0,1%	0,9%

**Month-on-month:** The cost of a **basic nutritional food basket for a family of 7 members** decreased by **R6,31 (-0,1%)** from R6 516,06 in February 2025 to R6 509,75 in March 2025.

**Year-on-year:** The cost of a **basic nutritional food basket for a family of 7 members** *increased* **by <b>R56,76 (0,9%)** from R6 452,99 in March 2024 to R6 509,75 in March 2025.

In March 2025 the difference in cost between the foods which families living on low incomes try and buy each month (the household food basket) and the foods which families would like to buy and should buy to meet basic nutrition (a basic nutritional food basket) was R1 180,39 (R5 329,36 vs. R6 509,75).

It means that in **March 2025**, families living on low-incomes may underspend on basic nutritional food by **a minimum of 18%** (R1 180,39).

#### 7. MARCH 2025 Basic Nutritional Food Index: children

	Index 2024/25			change i	in Rands	change in %	
By age of child	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Small child aged 3-9 years	R 828,82	R834,40	R833,09	-R 1,31	R 4,27	-0,2%	0,5%
Small child aged 10-13 years	R 901,75	R909,13	R907,69	-R 1,44	R 5,94	-0,2%	0,7%
Girl child aged 14-18 years	R 954,87	R965,98	R964,96	-R 1,02	R 10,09	-0,1%	1,1%
Boy child aged 14-18 years	R 1 082,11	R1 097,03	R1 098,25	R 1,22	R 16,14	0,1%	1,5%
Average for all children	R941,89	R951,64	R951,00	-R 0,64	R 9,11	-0,1%	1,0%

**Month-on-month:** The average cost to feed a child a basic nutritious diet *decreased* by **R0,64 (-0,1%)** from R951,64 in February 2025 to R951,00 in March 2025.

**Year-on-year:** The average cost to feed a child a basic nutritious diet *increased* by **R9,11 (1,0%)** from R941,89 in March 2024 to R951,00 in March 2025.

As children grow older, their nutritional requirements increase. It means that the cost of feeding a child increases in price as a child grows older and is also different for teenage girls and boys. The Child Support Grant is a fixed amount: it does not account for age.

The Child Support Grant is R530. The CSG was increased by R20 in April 2024.

The food poverty line calculated by Statistics South Africa is R796 per capita per month (latest May 2024 prices).

In March 2025 the average cost to feed a child a basic nutritious diet per month cost R951,00.

The Child Support Grant of **R530** is set below the food poverty line of **R796**, and further below the average cost of **R951,00** to secure a basic nutritious diet for a child in **March 2025**.

In **March 2025** the Child Support Grant is **33% below** the food poverty line and **44% below** the average cost to secure a basic nutritious diet for a child.

#### **About the Basic Nutritional Food Index**

Households living on low incomes change their purchasing patterns in response to changes in affordability conditions. On low incomes, women buy the core staple foods first so that their families do not go hungry and for basic meals to be prepared. Where the money remaining is short, women have no choice but to drop foods from their trolleys or reduce the volumes of nutritionally rich foods in their trolleys. This has negative consequences for health, well-being, and nutrition. As financial and economic circumstances worsen, so too does household health and nutrition. The gap between what women are able to buy and what they need to buy for proper nutrition widens. The Basic Nutritional Food Basket is an attempt to track the cost of foods required for balanced nutrition, viz. the foods and the cost of these foods for families to ensure their health and nutrition and for children to grow and develop properly. The basket was consultation Registered Dietician Philippa designed with The Basic Nutritional Food Basket is an index on which we can start talking realistically about the cost of nutritious food, and the inadequacies of low wages and social grants. Importantly it ensures that current food expenditure (severely limited by affordability constraints) are not conflated with the food expenditure required to secure proper nutrition.

#### 8. MARCH 2025 National Minimum Wage Scenarios

#### Number of working days in March 2025 = 20 days

Affordability, in its simplest form, is relative to income levels and the cost of goods and services (expenses). Workers work to support their families. Workers, reasonably expect to cover the costs of goods and services needed for dignity and household functionality off their wages. In most Black South African households, only one family member works. This one wage must support, a reductive average of **3,9 persons in March 2025.** 

The Minister of Employment and Labour gazetted a **4,4%** annual increase on the National Minimum Wage, which took effect on the 1st of March 2025. For a worker, the 4,4% increment works out to be an extra R1,21 an hour, R9,68 for an 8-hour day, and if the full working-day month is worked (average 21 days), a R203,28 monthly increase. **The NMW increased by R1,21 from R27,58 per hour to R28,79 per hour.** 

# The National Minimum Wage is R28,79 per hour, R230,32 for an 8-hour day, and R4 836,72 for an average 21-day working month.

The tables over the page provide income scenarios for households with workers remunerated at the National Minimum Wage level, as well as for different number of days and hours worked. Households do not prioritise paying for food first out of the wage. Instead households paid low incomes are forced to secure non-negotiable expenses like transport and electricity before food. Other important expenses like debt servicing, scholar transport, education and burial insurances, including household domestic and personal hygiene products also compete viciously in the purse.

A reasonable indicator of whether the NMW is improving the lives of workers is whether workers earning the NMW are able to secure the basic household expenses needed to live at a basic level of dignity and household functionality.

In the scenarios we pull out just 3 core worker expenses: transport to get to work and back; prepaid electricity and the cost of a basic basket of nutritional food for a family of 4 persons. We take the NMW in its various scenarios and subtract the cost of transport and electricity. We then look at the money remaining to buy food.

The last row in the tables highlights the minimum surplus/shortfall on food costs. If the NMW value is set at a reasonable level than we should see a surplus on the food costs, because households have a myriad of other expenses which also need to be secured. If however we see a shortfall on just the food costs, then we must conclude that the level at which the NMW has been set is inadequate because this scenario means that a worker cannot secure even the basic cost of food let alone the other essential goods and services families require.

A note on the data in the scenarios: The NMW and social grant data is national data. The food data is based on the average cost of the PMBEJD Basic Nutritional Food Basket for a family of 4 persons for Joburg, Durban, Cape Town, Springbok and Pietermaritzburg. We use Pietermaritzburg-based costs as a proxy for the transport and electricity figures. In July 2024, the electricity tariffs in Msunduzi Municipality increased by 15%, with prepaid electricity costing R2,9799/kWh (incl. VAT) for the 2024/25 period (up from R2,5912/kWh (incl. VAT) for the 2023/24 period). The electricity expense on 350kWh went up by R136,05 (from R906,92 to R1 042,97). The new taxi fare increases for Pietermaritzburg came into effect on the 1st of November 2023. Local fares went up by R2, from R18 to R20 (an increase of 11,1%).

The data in the tables are relevant as at March 2025.

The tables below calculates transport to work on 2 taxi fare, return (R20x4 = R80), multiplied by number of working days. The electricity charge is based on Msunduzi Municipality's prepaid tariffs (R2,9799 per kWh = R1 042,97 for 350kWh). The table below provides scenarios for the NMW for General Workers at R25,42 an hour. The scenario provides for the maximum NMW for the maximum number of working days and hours; and for a 15 day working month and full 8-hours; and for a 15 day working month for 5 hours.

#### General Workers: at NMW R28,79 an hour

Income	Wage scenario 1	Wage scenario 2	Wage scenario 3
Number of days worked	20	15	15
Number of hours worked	8	8	5
Remuneration rate	R28,79	R28,79	R28,79
Wage income	R4 606,40	R3 454,80	R2 159,25

	Wage sc	Wage scenario 1		enario 2	Wage scenario 3	
Wage income	R4 606,40		R3 454,80		R2 159,25	
Household expenses		% of wage		% of wage		% of wage
Transport to work (2 taxi, return)	R1 600,00	34,7%	R1 200,00	34,7%	R1 200,00	55,6%
Prepaid electricity (350kWh)	R1 042,97	22,6%	R1 042,97	30,2%	R1 042,97	48,3%
Total for transport + electricity	R2 642,97	57,4%	R2 242,97	64,9%	R2 242,97	103,9%
Money remaining to secure all other expenses	R1 963,43		R1 211,83		-R83,72	
Subtract: food (4 persons)	R3 729,40	,	R3 729,40		R3 729,40	
Minimum surplus/shortfall on food costs	-R1 765,97	-47,4%	-R2 517,57	-67,5%	-R3 813,12	-102,2%

All the scenarios above show that workers paid at the level of the NMW cannot meet even the 3 core household expenses on the NMW. This provides a stark indication of the deficiencies in low baseline wages. The NMW set at such a low level does not allow workers and their families the possibility to secure even their most basic expenses. Instead it appears from the data above that the NMW has worked to lock workers and their families into even deeper levels of poverty. Workers will have to cut back further on food and go into deeper levels of debt to cover wage shortfalls.

The National Minimum Wage is a poverty wage - it hurts workers, it reduces productivity in the workplace, and slows down economic growth. The maximum wage of **R4 606,40 in March 2025** when disbursed in a family of **four persons is R1 151,60.** This is **below the upper-bound poverty line of R1 634 per capita** per month. Set at such a low level, the NMW works to institutionalise the low-baseline wage regime and lock millions of workers into poverty. Small annual increments off such a low wage base (in Rand-value), and which do not reflect inflation levels as experienced by workers, nor the actual cost of worker expenses (including not projecting inflation forward for workers in the entire 2025/26 term), means that workers on the NMW are getting poorer and poorer each year. **The minimum shortfall on food for a family is 47,4% in March 2025.** After paying for transport and electricity workers are left with **R1 963,43.** If all of this money went to food, then for a family of 4, it would provide R490,85 per person per month. The Food Poverty Line is R796 per person per month.

## 9. MARCH 2025 Household Food Basket: Per area, compared.

Foods tracked	Quantity tracked	Joburg	Durban	Cape Town	Springbok	Maritzburg	Mtubatuba	Average
Maize meal	30kg	R333,47	R328,97	R371,70	R324,97	R353,37	R399,97	R347,90
Rice	10kg	R186,41	R153,32	R192,57	R196,66	R130,79	R171,66	R173,33
Cake Flour	10kg	R132,41	R117,57	R132,49	R129,99	R125,79	R123,32	R127,20
White sugar	10kg	R225,07	R211,41	R233,57	R229,99	R211,19	R209,99	R221,63
Sugar beans	5kg	R237,81	R206,74	R272,67	R269,90	R204,99	R209,99	R234,81
Samp	5kg	R77,49	R69,66	R74,07	R76,32	R59,99	R72,66	R72,37
Cooking oil	5L	R155,40	R160,16	R157,90	R191,23	R159,99	R156,66	R160,11
Salt	1kg	R18,81	R16,82	R10,57	R20,99	R20,39	R13,66	R16,18
Potatoes	10kg	R95,26	R114,63	R96,77	R104,74	R82,84	R109,51	R100,79
Onions	10kg	R87,92	R101,76	R87,87	R111,54	R72,84	R90,46	R91,51
Chicken portions	10kg	R385,98	R394,03	R411,23	R473,72	R428,98	R469,98	R410,41
Curry powder	200g	R41,15	R34,32	R42,32	R49,32	R38,19	R38,99	R39,78
Stock cubes	24 x2	R47,48	R50,48	R48,15	R39,31	R48,38	R53,98	R48,41
Soup	400g x2	R55,64	R43,15	R68,42	R42,65	R35,58	R63,31	R52,20
Tea	250g	R35,57	R28,66	R31,66	R32,66	R27,79	R32,99	R31,63
Full cream milk	6L	R99,40	R98,24	R86,56	R89,99	R100,99	R98,32	R95,33
Maas	4L	R61,49	R52,16	R64,74	R64,98	R54,99	R59,66	R59,35
Eggs	60 eggs	R164,37	R142,31	R150,15	R174,65	R145,58	R146,65	R152,63
Chicken feet	2kg	R101,48	R79,19	R37,98	R71,98	R91,94	R82,32	R75,92
Gizzards	2kg	R96,48	R82,44	R78,98	R99,98	R91,94	R99,98	R88,09
Chicken livers	2kg	R77,23	R67,69	R58,73	R117,94	R65,44	R81,98	R71,59
Beef liver	2kg	R108,15	R108,69	R97,98	R113,98	R103,94	R108,98	R105,88
Beef	2kg	R182,24	R175,69	R162,48	R179,98	R178,94	R159,98	R173,72
Wors	2kg	R171,24	R140,94	R108,73	R179,98	R152,48	R174,98	R146,47
Beef tripe	2kg	R110,48	R98,44	R79,58	R119,98	R77,48	R79,98	R94,97
Fish	2kg	R98,48	R124,69	R97,48	R179,98	R125,98	R141,98	R117,27
Tomatoes	6kg	R116,05	R126,44	R136,14	R131,94	R92,23	R161,94	R125,95
Carrots	5kg	R41,08	R49,62	R39,87	R54,96	R29,79	R57,76	R43,76
Butternut	10kg	R102,93	R92,84	R83,53	R102,36	R82,27	R94,42	R92,61
Spinach	8 bunches	R104,82	R149,65	R111,92	R119,92	R110,32	R95,92	R119,65
Cabbage	2 heads	R40,08	R44,23	R44,34	R38,65	R40,48	R41,31	R42,35
Green pepper	2kg	R53,78	R58,71	R67,18	R79,97	R47,98	R97,97	R62,39
Cremora	800g	R60,16	R53,17	R59,82	R52,99	R55,39	R63,32	R57,62
Tinned pilchards	400g x6	R158,69	R162,94	R144,94	R145,94	R137,95	R169,94	R153,96
Canned beans	410g x6	R100,44	R84,96	R87,44	R95,94	R76,75	R101,94	R90,46
Bananas	4kg	R79,96	R76,63	R73,33	R71,95	R52,96	R65,29	R73,39
Apples	3kg	R53,99	R53,23	R53,23	R38,65	R42,79	R50,66	R51,22
Orange	7kg	R104,96	R78,80	R86,64	R88,63	R45,66	R85,71	R84,07
Margarine	1kg	R42,03	R44,57	R39,90	R35,99	R48,39	R36,99	R42,11
Peanut butter	400g x2	R87,64	R81,82	R82,16	R83,98	R66,78	R73,31	R81,37
Polony	2.5kg	R72,15	R64,43	R57,99	R59,99	R72,99	R66,66	R65,97
Apricot jam	900g	R39,17	R36,49	R38,16	R39,66	R35,99	R36,99	R37,75
White bread	25 loaves	R431,04	R422,73	R432,10	R374,75	R350,50	R333,08	R410,78
Brown bread	25 loaves	R406,02	R384,19	R411,27	R362,25	R326,00	R312,33	R384,50
Total household								
basket		R 5 481,88	R 5 267,58	R 5 305,31	R 5 665,91	R 4 906,00	R 5 397,48	R 5 329,36

The average cost (weighted) of the total Household Food Basket in March 2025 is R5 329,36.

# 10. MARCH 2025 Household Food Index: Johannesburg

		In	dex 2024/2	25	change i	in Rands	change in %		
Foods tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	
Maize meal	30kg	R298,20	R328,47	R333,47	R 5,00	R 35,27	2%	12%	
Rice	10kg	R181,32	R187,57	R186,41	-R 1,17	R 5,08	-1%	3%	
Cake Flour	10kg	R135,91	R131,16	R132,41	R 1,25	-R 3,50	1%	-3%	
White sugar	10kg	R211,57	R219,32	R225,07	R 5,75	R 13,50	3%	6%	
Sugar beans	5kg	R197,14	R218,45	R237,81	R 19,37	R 40,67	9%	21%	
Samp	5kg	R62,99	R67,82	R77,49	R 9,66	R 14,50	14%	23%	
Cooking oil	5L	R154,82	R153,99	R155,40	R 1,41	R 0,58	1%	0%	
Salt	1kg	R18,66	R18,22	R18,81	R 0,58	R 0,15	3%	1%	
Potatoes	10kg	R104,45	R97,60	R95,26	-R 2,33	-R 9,19	-2%	-9%	
Onions	10kg	R82,00	R91,68	R87,92	-R 3,76	R 5,91	-4%	7%	
Frozen chicken portions	10kg	R393,73	R378,48	R385,98	R 7,50	-R 7,75	2%	-2%	
Curry powder	200g	R40,49	R43,31	R41,15	-R 2,16	R 0,66	-5%	2%	
Stock cubes	24 cubes x2	R52,65	R54,97	R47,48	-R 7,48	-R 5,17	-14%	-10%	
Soup	400g x2	R53,98	R60,47	R55,64	-R 4,83	R 1,66	-8%	3%	
Tea	250g	R35,15	R37,65	R35,57	-R 2,08	R 0,42	-6%	1%	
Full cream milk	6L	R104,23	R100,57	R99,40	-R 1,17	-R 4,83	-1%	-5%	
Maas	4L	R57,69	R62,99	R61,49	-R 1,50	R 3,80	-2%	7%	
Eggs	60 eggs	R162,40	R163,47	R164,37	R 0,90	R 1,97	1%	1%	
Chicken feet	2kg	R100,99	R102,73	R101,48	-R 1,25	R 0,50	-1%	0%	
Gizzards	2kg	R99,48	R95,80	R96,48	R 0,68	-R 3,00	1%	-3%	
Chicken livers	2kg	R78,21	R79,48	R77,23	-R 2,26	-R 0,98	-3%	-1%	
Beef liver	2kg	R105,73	R116,73	R108,15	-R 8,58	R 2,42	-7%	2%	
Beef	2kg	R194,73	R186,73	R182,24	-R 4,50	-R 12,50	-2%	-6%	
Wors	2kg	R168,98	R151,48	R171,24	R 19,75	R 2,25	13%	1%	
Inyama yangaphakathi	2kg	R98,23	R112,98	R110,48	-R 2,50	R 12,25	-2%	12%	
Fish	2kg	R106,48	R107,67	R98,48	-R 9,19	-R 8,00	-9%	-8%	
Tomatoes	6kg	R148,03	R124,71	R116,05	-R 8,66	-R 31,99	-7%	-22%	
Carrots	5kg	R45,02	R37,16	R41,08	R 3,92	-R 3,93	11%	-9%	
Butternut	10kg	R109,77	R92,77	R102,93	R 10,16	-R 6,84	11%	-6%	
Spinach	8 bunches	R79,21	R98,33	R104,82	R 6,49	R 25,61	7%	32%	
Cabbage	2 heads	R34,48	R37,98	R40,08	R 2,10	R 5,60	6%	16%	
Green pepper	2kg	R54,97	R56,47	R53,78	-R 2,68	-R 1,18	-5%	-2%	
Cremora	800g	R52,90	R60,82	R60,16	-R 0,67	R 7,26	-1%	14%	
Tinned pilchards	400g x6	R162,40	R164,69	R158,69	-R 6,00	-R 3,71	-4%	-2%	
Canned beans	410g x6	R101,45	R98,95	R100,44	R 1,49	-R 1,01	2%	-1%	
Bananas	4kg	R82,03	R73,42	R79,96	R 6,55	-R 2,06	9%	-3%	
Apples	3kg	R53,90	R58,90	R53,99	-R 4,92	R 0,08	-8%	0%	
Oranges	7kg	R75,82	R104,96	R104,96	R 0,00	R 29,15	0%	38%	
Margarine	1kg	R42,87	R47,03	R42,03	-R 5,00	-R 0,83	-11%	-2%	
Peanut butter	400g x2	R86,80	R84,14	R87,64	R 3,50	R 0,84	4%	1%	
Polony	2.5kg	R77,23	R70,07	R72,15	R 2,08	-R 5,08	3%	-7%	
Apricot jam	900g	R41,07	R41,49	R39,17		-R 1,91	-6%	-5%	
White bread	25 loaves	R433,13	R420,54	R431,04		-R 2,08		0%	
Brown bread	25 loaves	R406,02	R403,85	R406,02		R 0,00		0%	
Total household food		R 5 387,28		R5 481,88		R 94,60		1,8%	

**Month-on-month:** The cost of the **Joburg household food basket** *increased* by **R35,82 (0,7%)** from R5 446,07 in February 2025 to R5 481,88 in March 2025.

**Year-on-year:** The cost of the **Joburg household food basket** *increased* by **R94,60 (1,8%**) from R5 387,28 in March 2024 to R5 481,88 in March 2025.

#### 11. MARCH 2025 Household Food Index: Durban

		In	dex 2024/2	25	change i	in Rands	chang	e in %
Foods tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Maize meal	30kg	R263,72	R322,22	R328,97	R 6,75	R 65,25	2%	25%
Rice	10kg	R151,91	R151,74	R153,32	R 1,58	R 1,42	1%	1%
Cake Flour	10kg	R124,49	R121,91	R117,57	-R 4,33	-R 6,92	-4%	-6%
White sugar	10kg	R191,32	R209,99	R211,41	R 1,42	R 20,08	1%	10%
Sugar beans	5kg	R207,81	R203,32	R206,74	R 3,42	-R 1,07	2%	-1%
Samp	5kg	R62,26	R72,16	R69,66	-R 2,50	R 7,39	-3%	12%
Cooking oil	5L	R146,66	R151,74	R160,16	R 8,42	R 13,50	6%	9%
Salt	1kg	R16,16	R17,24	R16,82	-R 0,42	R 0,66	-2%	4%
Potatoes	10kg	R107,39	R107,79	R114,63	R 6,84	R 7,24	6%	7%
Onions	10kg	R98,97	R91,53	R101,76	R 10,23	R 2,79	11%	3%
Frozen chicken portions	10kg	R410,19	R400,16	R394,03	-R 6,13	-R 16,16	-2%	-4%
Curry powder	200g	R37,82	R34,32	R34,32	R 0,00	-R 3,50	0%	-9%
Stock cubes	24 cubes x2	R47,48	R54,82	R50,48		R 3,00	-8%	6%
Soup	400g x2	R39,65	R43,98	R43,15		R 3,50	-2%	9%
Tea	250g	R27,91	R29,32	R28,66		R 0,75	-2%	3%
Full cream milk	6L	R99,49	R98,63	R98,24		-R 1,25	0%	-1%
Maas	4L	R53,74	R52,99	R52,16		-R 1,59	-2%	-3%
Eggs	60 eggs	R168,31	R157,98	R142,31	-R 15,67	-R 26,00	-10%	-15%
Chicken feet	2kg	R89,69	R79,92	R79,19		-R 10,50		-12%
Gizzards	2kg	R94,55	R91,91	R82,44	-R 9,48	-R 12,12		-13%
Chicken livers	2kg	R76,69	R78,17	R67,69		-R 9,00	-13%	-12%
Beef liver	2kg	R103,64	R105,64	R108,69		R 5,04		5%
Beef	2kg	R186,69	R180,66	R175,69		-R 11,00	-3%	-6%
Wors	2kg	R145,44	R148,47	R140,94		-R 4,50	-5%	-3%
Inyama yangaphakathi	2kg	R107,36	R98,51	R98,44		-R 8,92	0%	-8%
Fish	2kg	R139,67	R134,19	R124,69		-R 14,98	-7%	-11%
Tomatoes	6kg	R133,74	R139,46	R126,44	-R 13,01	-R 7,30		-5%
Carrots	5kg	R36,63	R37,13	R49,62	R 12,49	R 12,99	34%	35%
Butternut	10kg	R80,02	R84,05	R92,84		R 12,81	10%	16%
Spinach	8 bunches	R166,61	R143,94	R149,65		-R 16,97	4%	-10%
Cabbage	2 heads	R45,82	R39,65	R44,23		-R 1,58	12%	-3%
Green pepper	2kg	R55,25	R57,22	R58,71	R 1,48	R 3,45	3%	6%
Cremora	800g	R50,74	R55,32	R53,17	-R 2,15	R 2,43	-4%	5%
Tinned pilchards	400g x6	R145,45	R151,94	R162,94		R 17,50	7%	12%
Canned beans	410g x6	R87,95	R88,96	R84,96		-R 3,00		-3%
Bananas	4kg	R67,96	R74,97	R76,63		R 8,67	2%	13%
Apples	3kg	R51,82	R58,82	R53,23		R 1,42		3%
Oranges	7kg	R119,54	R78,80	R78,80		-R 40,74		-34%
Margarine	1kg	R40,41	R43,57	R44,57		R 4,17	2%	10%
Peanut butter	400g x2	R74,81	R77,98	R81,82		R 7,00		9%
Polony	2.5kg	R63,33	R63,29	R64,43		R 1,11		2%
Apricot jam	900g	R35,91	R35,66	R36,49		R 0,58		2%
White bread	25 loaves	R415,40	R411,27	R422,73		R 7,33		2%
Brown bread	25 loaves	R373,75	R372,73	R384,19		R 10,44		3%
Total household food		R 5 244,11				R 23,47	0,3%	0,4%

**Month-on-month:** The cost of the **Durban household food basket** *increased* by **R13,52 (0,3%)** from R5 254,06 in February 2025 to R5 267,58 in March 2025.

**Year-on-year:** The cost of the **Durban household food basket** *increased* by **R23,47 (0,4%)** from R5 244,11 in March 2024 to R5 267,58 in March 2025.

### 12. MARCH 2025 Household Food Index: Cape Town

		In	dex 2024/2	25	change	in Rands	change in %		
Foods tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	
Maize meal	30kg	R286,22	R361,22	R371,70	R 10,48	R 85,48	3%	30%	
Rice	10kg	R187,41	R189,57	R192,57	R 3,00	R 5,17	2%	3%	
Cake Flour	10kg	R133,16	R129,49	R132,49	R 3,00	-R 0,67	2%	-1%	
White sugar	10kg	R223,16	R239,99	R233,57	-R 6,42	R 10,41	-3%	5%	
Sugar beans	5kg	R227,45	R254,96	R272,67	R 17,71	R 45,22	7%	20%	
Samp	5kg	R66,74	R72,32	R74,07	R 1,75	R 7,33	2%	11%	
Cooking oil	5L	R156,19	R153,31	R157,90	R 4,58	R 1,71	3%	1%	
Salt	1kg	R10,40	R10,57	R10,57	R 0,00	R 0,17	0%	2%	
Potatoes	10kg	R111,53	R111,41	R96,77	-R 14,64	-R 14,76	-13%	-13%	
Onions	10kg	R93,18	R78,05	R87,87	R 9,82	-R 5,30	13%	-6%	
Frozen chicken portions	10kg	R396,86	R401,23	R411,23	R 10,00	R 14,38	2%	4%	
Curry powder	200g	R40,65	R39,57	R42,32	R 2,75	R 1,67	7%	4%	
Stock cubes	24 cubes x2	R48,98	R43,15	R48,15	R 5,00	-R 0,83	12%	-2%	
Soup	400g x2	R54,42	R59,23	R68,42	R 9,19	R 14,00	16%	26%	
Tea	250g	R29,91	R30,16	R31,66	R 1,50	R 1,75	5%	6%	
Full cream milk	6L	R90,39	R88,73	R86,56	-R 2,17	-R 3,83	-2%	-4%	
Maas	4L	R64,15	R65,74	R64,74	-R 1,00	R 0,58	-2%	1%	
Eggs	60 eggs	R169,25	R158,31	R150,15	-R 8,16	-R 19,11	-5%	-11%	
Chicken feet	2kg	R52,48	R43,98	R37,98	-R 6,00	-R 14,50	-14%	-28%	
Gizzards	2kg	R82,98	R77,48	R78,98	R 1,50	-R 4,00	2%	-5%	
Chicken livers	2kg	R72,47	R61,98	R58,73	-R 3,25	-R 13,74	-5%	-19%	
Beef liver	2kg	R93,73	R94,73	R97,98	R 3,25	R 4,25	3%	5%	
Beef	2kg	R154,98	R154,48	R162,48	R 8,00	R 7,50	5%	5%	
Wors	2kg	R109,48	R99,23	R108,73	R 9,50	-R 0,75	10%	-1%	
Inyama yangaphakathi	2kg	R81,97	R84,78	R79,58	-R 5,20	-R 2,39	-6%	-3%	
Fish	2kg	R105,98	R98,98	R97,48	-R 1,50	-R 8,50	-2%	-8%	
Tomatoes	6kg	R144,95	R150,45	R136,14	-R 14,31	-R 8,81	-10%	-6%	
Carrots	5kg	R30,45	R34,99	R39,87		R 9,42	14%	31%	
Butternut	10kg	R70,48	R91,57	R83,53	-R 8,05	R 13,04	-9%	19%	
Spinach	8 bunches	R108,59	R111,12	R111,92	R 0,80	R 3,33	1%	3%	
Cabbage	2 heads	R45,48	R42,81	R44,34	R 1,53	-R 1,14	4%	-3%	
Green pepper	2kg	R55,57	R71,98	R67,18	-R 4,80	R 11,61	-7%	21%	
Cremora	800g	R52,16	R58,24	R59,82	R 1,58	R 7,67	3%	15%	
Tinned pilchards	400g x6	R140,95	R146,94	R144,94	-R 2,00	R 4,00	-1%	3%	
Canned beans	410g x6	R82,44	R87,44	R87,44	R 0,00	R 5,00	0%	6%	
Bananas	4kg	R67,23	R73,05	R73,33	R 0,28	R 6,10	0%	9%	
Apples	3kg	R49,98	R58,48	R53,23		R 3,25		7%	
Oranges	7kg	R153,94	R86,64	R86,64	R 0,00	-R 67,30	0%	-44%	
Margarine	1kg	R42,07	R40,24	R39,90	-R 0,33	-R 2,17	-1%	-5%	
Peanut butter	400g x2	R75,15	R77,15	R82,16		R 7,02	7%	9%	
Polony	2.5kg	R61,99	R56,55	R57,99		-R 4,00		-6%	
Apricot jam	900g	R39,74	R37,91	R38,16		-R 1,58		-4%	
White bread	25 loaves	R399,79	R418,56	R432,10		R 32,31		8%	
Brown bread	25 loaves	R393,54	R403,98	R411,27		R 17,73		5%	
Total household food		R 5 158,61	R5 250,75					2,8%	

**Month-on-month:** The cost of the **Cape Town household food basket** *increased* by **R54,56 (1,0%)** from R5 250,75 in February 2025 to R5 305,31 in March 2025.

**Year-on-year:** The cost of the **Cape Town household food basket** *increased* by **R146,70 (2,8%)** from R5 158,61 in March 2024 to R5 305,31 in March 2025.

### 13. MARCH 2025 Household Food Index: Springbok

		In	dex 2024/	25	change i	in Rands	chang	e in %
Foods tracked	Quantity tracked	Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Maize meal	30kg	R364,97	R359,97	R324,97	-R 35,00	-R 40,00	-10%	-11%
Rice	10kg	R216,66	R186,66	R196,66	R 10,00	-R 20,00	5%	-9%
Cake Flour	10kg	R136,66	R129,99	R129,99	R 0,00	-R 6,67	0%	-5%
White sugar	10kg	R240,99	R229,99	R229,99	R 0,00	-R 11,00	0%	-5%
Sugar beans	5kg	R249,90	R256,58	R269,90	R 13,32	R 20,00	5%	8%
Samp	5kg	R84,98	R72,49	R76,32	R 3,83	-R 8,67	5%	-10%
Cooking oil	5L	R179,15	R193,73	R191,23	-R 2,50	R 12,08	-1%	7%
Salt	1kg	R20,32	R20,99	R20,99	R 0,00	R 0,67	0%	3%
Potatoes	10kg	R115,70	R107,12	R104,74	-R 2,38	-R 10,96	-2%	-9%
Onions	10kg	R107,10	R116,93	R111,54	-R 5,40	R 4,44	-5%	4%
Frozen chicken portions	10kg	R476,22	R479,97	R473,72	-R 6,25	-R 2,50	-1%	-1%
Curry powder	200g	R48,99	R43,32	R49,32	R 6,00	R 0,33	14%	1%
Stock cubes	24 cubes x2	R52,65	R44,65	R39,31	-R 5,33	-R 13,33	-12%	-25%
Soup	400g x2	R44,65	R44,65	R42,65		-R 2,00		-4%
Tea	250g	R29,32	R29,66	R32,66		R 3,33	10%	11%
Full cream milk	6L	R89,99	R89,99	R89,99		R 0,00		0%
Maas	4L	R65,65	R63,65	R64,98		-R 0,67	2%	-1%
Eggs	60 eggs	R158,19	R174,65	R174,65		R 16,45	0%	10%
Chicken feet	2kg	R99,98	R79,98	R71,98		-R 28,00		-28%
Gizzards	2kg	R99,98	R99,98	R99,98		R 0,00		0%
Chicken livers	2kg	R117,94	R117,94	R117,94		R 0,00		0%
Beef liver	2kg	R114,98	R115,98	R113,98		-R 1,00		-1%
Beef	2kg	R189,98	R194,98	R179,98		-R 10,00		-5%
Wors	2kg	R169,98	R169,98	R179,98		R 10,00	6%	6%
Inyama yangaphakathi	2kg	R119,98	R119,98	R119,98		R 0,00	0%	0%
Fish	2kg	R184,98	R184,98	R179,98		-R 5,00		-3%
Tomatoes	6kg	R129,95	R149,94	R131,94		R 1,99		2%
Carrots	5kg	R91,04	R62,74	R54,96		-R 36,08		-40%
Butternut	10kg	R99,98	R95,81	R102,36		R 2,38		2%
Spinach	8 bunches	R122,59	R122,59	R119,92		-R 2,67	-2%	-2%
Cabbage	2 heads	R39,31	R37,31	R38,65	R 1,33	-R 0,67	4%	-2%
Green pepper	2kg	R73,31	R73,31	R79,97	R 6,66	R 6,66	9%	9%
Cremora	800g	R51,99	R59,66	R52,99		R 1,00		2%
Tinned pilchards	400g x6	R147,94	R143,94					-1%
Canned beans	410g x6	R103,94	R97,94	R95,94		-R 8,00		-8%
Bananas	4kg	R67,95	R82,61	R71,95		R 4,00	-13%	6%
Apples	3kg	R46,65	R43,99	R38,65		-R 7,99		-17%
Oranges	7kg	R130,60	R97,96	R88,63		-R 41,97		-32%
Margarine	1kg	R37,99	R37,32	R35,99		-R 2,00		-5%
Peanut butter	400g x2	R83,31	R79,98	R83,98		R 0,67		1%
Polony	2.5kg	R59,99	R59,99	R59,99		R 0,00		0%
Apricot jam	900g	R42,66	R39,32	R39,66		-R 3,00		-7%
White bread	25 loaves	R383,08	R374,75	R374,75		-R 8,33		-2%
Brown bread	25 loaves	R370,58		R362,25		-R 8,33		-2%
Total household food	basket	R 5 862,74						-3,4%

**Month-on-month:** The cost of the **Springbok household food basket** *decreased* by **R84,28 (-1,5%**) from R5 750,19 in February 2025 to R5 665,91 in March 2025.

**Year-on-year:** The cost of the **Springbok household food basket** *decreased* by **R196,83 (-3,4%)** from R5 862,74 in March 2024 to R5 665,91 in March 2025

# 14. MARCH 2025 Household Food Index: Pietermaritzburg

Foods tracked	Quantity tracked	Index 2024/25			change in Rands		change in %	
		Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Maize meal	30kg	R314,97	R351,57	R353,37	R 1,80	R 38,40	1%	12%
Rice	10kg	R150,99	R132,79	R130,79	-R 2,00	-R 20,20	-2%	-13%
Cake Flour	10kg	R119,79	R115,59	R125,79	R 10,20	R 6,00	9%	5%
White sugar	10kg	R201,99	R208,99	R211,19	R 2,20	R 9,20	1%	5%
Sugar beans	5kg	R171,24	R214,99	R204,99	-R 10,00	R 33,75	-5%	20%
Samp	5kg	R50,99	R57,99	R59,99	R 2,00	R 9,00	3%	18%
Cooking oil	5L	R148,99	R160,39	R159,99	-R 0,40	R 11,00	0%	7%
Salt	1kg	R19,49	R20,39	R20,39	R 0,00	R 0,90	0%	5%
Potatoes	10kg	R104,27	R101,41	R82,84	-R 18,57	-R 21,42	-18%	-21%
Onions	10kg	R79,98	R62,84	R72,84	R 10,00	-R 7,14	16%	-9%
Frozen chicken portions	10kg	R412,44	R423,98	R428,98	R 5,00	R 16,54	1%	4%
Curry powder	200g	R36,39	R34,59	R38,19	R 3,60	R 1,80	10%	5%
Stock cubes	24 cubes x2	R44,78	R48,38	R48,38	R 0,00	R 3,60	0%	8%
Soup	400g x2	R35,18	R36,38	R35,58	-R 0,80	R 0,40	-2%	1%
Tea	250g	R28,19	R27,59	R27,79	R 0,20	-R 0,40	1%	-1%
Full cream milk	6L	R105,59	R94,49	R100,99	R 6,50	-R 4,60	7%	-4%
Maas	4L	R56,59	R54,99	R54,99	R 0,00	-R 1,60	0%	-3%
Eggs	60 eggs	R161,58	R149,18	R145,58	-R 3,60	-R 16,00	-2%	-10%
Chicken feet	2kg	R101,44	R91,48	R91,94	R 0,45	-R 9,50	0%	-9%
Gizzards	2kg	R97,44	R90,98	R91,94	R 0,95	-R 5,51	1%	-6%
Chicken livers	2kg	R81,44	R66,98	R65,44	-R 1,55	-R 16,00	-2%	-20%
Beef liver	2kg	R100,44	R116,65	R103,94		R 3,50	-11%	3%
Beef	2kg	R198,44	R187,48	R178,94	-R 8,54	-R 19,50	-5%	-10%
Wors	2kg	R156,44	R157,48	R152,48	-R 5,00	-R 3,96	-3%	-3%
Inyama yangaphakathi	2kg	R85,44	R80,48	R77,48	-R 3,00	-R 7,96	-4%	-9%
Fish	2kg	R136,94	R132,48	R125,98		-R 10,96	-5%	-8%
Tomatoes	6kg	R127,18	R103,99	R92,23		-R 34,94	-11%	-27%
Carrots	5kg	R31,90	R30,39	R29,79	-R 0,60	-R 2,11	-2%	-7%
Butternut	10kg	R57,70	R62,55	R82,27		R 24,57	32%	43%
Spinach	8 bunches	R103,92	R110,32	R110,32	R 0,00	R 6,40	0%	6%
Cabbage	2 heads	R37,98	R36,99	R40,48	R 3,49	R 2,50	9%	7%
Green pepper	2kg	R41,98	R43,98	R47,98		R 6,00	9%	14%
Cremora	800g	R57,99	R60,99	R55,39	-R 5,60	-R 2,60	-9%	-4%
Tinned pilchards	400g x6	R134,34	R143,95	R137,95	-R 6,00	R 3,61	-4%	3%
Canned beans	410g x6	R92,34	R77,35	R76,75	-R 0,60	-R 15,59	-1%	-17%
Bananas	4kg	R43,96	R41,29	R52,96	R 11,67	R 9,00	28%	20%
Apples	3kg	R35,99	R48,78	R42,79	-R 5,99	R 6,80	-12%	19%
Oranges	7kg	R139,93	R45,66	R45,66	R 0,00	-R 94,27	0%	-67%
Margarine	1kg	R45,79	R47,39	R48,39		R 2,60	2%	6%
Peanut butter	400g x2	R73,58	R67,58	R66,78		-R 6,80		-9%
Polony	2.5kg	R71,24	R79,99	R72,99		R 1,75		2%
Apricot jam	900g	R35,19	R35,79	R35,99		R 0,80		2%
White bread	25 loaves	R409,80	R350,50	R350,50		-R 59,30		-14%
Brown bread	25 loaves	R379,90	R326,00	R326,00		-R 53,90		-14%
Total household food		R 5 122,13				-R 216,13		-4,2%

**Month-on-month:** The cost of the **Pietermaritzburg household food basket** *decreased* by **R28,03 (-0,6%)** from R4 934,04 in February 2025 to R4 906,00 in March 2025.

**Year-on-year:** The cost of the **Pietermaritzburg household food basket** *decreased* by **R216,13 (-4,2%**) from R5 122,13 in March 2024 to R4 906,00 in March 2025.

### 15. MARCH 2025 Household Food Index: Mtubatuba

Foods tracked	Quantity tracked	Index 2024/25			change in Rands		change in %	
		Mar_2024	Feb_2025	Mar_2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025	Feb 2025 vs. Mar 2025	Mar 2024 vs. Mar 2025
Maize meal	30kg	R286,97	R356,97	R399,97	R 43,00	R 113,00	12%	39%
Rice	10kg	R179,99	R174,99	R171,66	-R 3,33	-R 8,33	-2%	-5%
Cake Flour	10kg	R123,32	R129,99	R123,32	-R 6,67	R 0,00	-5%	0%
White sugar	10kg	R195,66	R201,66	R209,99	R 8,33	R 14,33	4%	7%
Sugar beans	5kg	R251,23	R214,99	R209,99	-R 5,00	-R 41,25	-2%	-16%
Samp	5kg	R65,66	R78,66	R72,66	-R 6,00	R 7,00	-8%	11%
Cooking oil	5L	R148,32	R159,99	R156,66	-R 3,33	R 8,33	-2%	6%
Salt	1kg	R12,99	R12,99	R13,66	R 0,67	R 0,67	5%	5%
Potatoes	10kg	R106,65	R119,03	R109,51	-R 9,52	R 2,86	-8%	3%
Onions	10kg	R80,46	R95,53	R90,46	-R 5,07	R 10,00	-5%	12%
Frozen chicken portions	10kg	R399,98	R419,98	R469,98	R 50,00	R 70,00	12%	18%
Curry powder	200g	R37,66	R34,66	R38,99	R 4,33	R 1,33	13%	4%
Stock cubes	24 cubes x2	R44,65	R53,98	R53,98	R 0,00	R 9,33	0%	21%
Soup	400g x2	R61,31	R63,31	R63,31	R 0,00	R 1,99	0%	3%
Tea	250g	R29,99	R31,99	R32,99	R 1,00	R 3,00	3%	10%
Full cream milk	6L	R102,66	R98,32	R98,32	R 0,00	-R 4,33	0%	-4%
Maas	4L	R58,32	R51,66	R59,66	R 8,00	R 1,33	15%	2%
Eggs	60 eggs	R163,31	R153,31	R146,65	-R 6,67	-R 16,67	-4%	-10%
Chicken feet	2kg	R83,98	R75,98	R82,32	R 6,34	-R 1,66	8%	-2%
Gizzards	2kg	R99,98	R99,98	R99,98	R 0,00	R 0,00	0%	0%
Chicken livers	2kg	R79,98	R81,98	R81,98	R 0,00	R 2,00	0%	3%
Beef liver	2kg	R95,98	R101,98	R108,98	R 7,00	R 13,00	7%	14%
Beef	2kg	R179,98	R159,98	R159,98	R 0,00	-R 20,00	0%	-11%
Wors	2kg	R184,98	R174,98	R174,98	R 0,00	-R 10,00	0%	-5%
Inyama yangaphakathi	2kg	R82,98	R84,98	R79,98	-R 5,00	-R 3,00	-6%	-4%
Fish	2kg	R137,98	R133,98	R141,98	R 8,00	R 4,00	6%	3%
Tomatoes	6kg	R169,94	R143,94	R161,94	R 18,00	-R 8,00	13%	-5%
Carrots	5kg	R51,65	R42,21	R57,76	R 15,55	R 6,11	37%	12%
Butternut	10kg	R77,76	R87,48	R94,42	R 6,94	R 16,67	8%	21%
Spinach	8 bunches	R119,92	R95,92	R95,92	R 0,00	-R 24,00	0%	-20%
Cabbage	2 heads	R36,98	R41,98	R41,31	-R 0,67	R 4,33	-2%	12%
Green pepper	2kg	R62,63	R94,63	R97,97	R 3,34	R 35,35	4%	56%
Cremora	800g	R49,32	R59,99	R63,32	R 3,33	R 14,00	6%	28%
Tinned pilchards	400g x6	R143,94	R163,94	R169,94	R 6,00	R 26,00	4%	18%
Canned beans	410g x6	R99,94	R101,94	R101,94		R 2,00		2%
Bananas	4kg	R59,96	R70,63	R65,29		R 5,33		9%
Apples	3kg	R50,32	R61,66	R50,66		R 0,33	-18%	1%
Oranges	7kg	R174,93	R103,22	R85,71	-R 17,51	-R 89,22	-17%	-51%
Margarine	1kg	R37,99	R40,99	R36,99		-R 1,00		-3%
Peanut butter	400g x2	R77,98	R80,65	R73,31	-R 7,33	-R 4,67	-9%	-6%
Polony	2.5kg	R56,66	R69,99	R66,66		R 10,00	-5%	18%
Apricot jam	900g	R40,66	R40,32	R36,99		-R 3,67	-8%	-9%
White bread	25 loaves	R399,75	R391,42	R333,08		-R 66,67	-15%	-17%
Brown bread	25 loaves	R370,58	R374,75			-R 58,25		-16%
Total household food		R 5 375,88				R 21,60		0,4%

**Month-on-month:** The cost of the **Mtubatuba household food basket** *decreased* by **R34,01 (-0,6%)** from R5 431,49 in February 2025 to R5 397,48 in March 2025.

**Year-on-year:** The cost of the **Mtubatuba household food basket** *increased* by **R21,60 (0,4%)** from R5 375,88 in March 2024 to R5 397,48 in March 2025.

#### 16. Food Price Methodology

In 2019 we began a process of thinking through how to expand the scope of the Pietermaritzburg-based Household Affordability Index. The reason to expand the scope of the Pietermaritzburg data was to seek greater empirical evidence of the national picture of household affordability constraints and how families, living on low incomes, were responding to a deepening financial and economic crisis, given rising expenditure costs, job losses, stagnant employment, a deepening food crisis, deepening poverty and entrenched inequality.

The Pietermaritzburg Household Affordability Index is a realistic and accurate tool to measure inflation on basic expenditure items for households living on low incomes, whilst able to provide a picture of how families living on low incomes are responding to a deepening household affordability crisis. The data that we release monthly is important and provides a reflection of what is playing out in Pietermaritzburg but it is also able to provide a reasonable reflection of what might be playing out nationally. Expanding the scope of our data beyond Pietermaritzburg is an attempt to better track and analyse the national picture of household affordability.

In April 2020, PMBEJD started a process of expanding the scope of food price data collection and having conversations with women in four new areas: Johannesburg, Durban, Cape Town, and Springbok. Women living in low-income households within these areas were approached to work with us, talk with us, think with us, and track food prices and other expenditures in the areas in which they lived. The areas include Soweto, Alexandra, Tembisa and Hillbrow; Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon; KwaMashu, Umlazi, Isipingo, Durban CBD, and Mtubatuba; and Springbok, and includes Pietermaritzburg.

Between April and August 2020 we ran a pilot, based on the Pietermaritzburg methodology, to (1) test which foods constitute the core foods and the volumes of these foods in the trollies of low income households in the new areas; (2) identify, test and verify supermarkets and butcheries which target the low-income market and where women living on low incomes do their shopping; and (3) collect food prices from the supermarkets and butcheries every two weeks (for 5 months), whilst improving the practice of selection of foods for greater accuracy of data (this included buying and cooking selected cheaper food brands to check quality), as well as to continually track and reflect how women themselves make decisions at the supermarket shelves.

#### The pilot was successful.

The outcomes of which were that the core foods identified by women as constituting those in the area-based household food baskets were very closely reflective of the foods and volumes of foods in the Pietermaritzburg Household Food Basket. Women agreed that the Pietermaritzburg Household Food Basket was a good proxy for the baskets in new areas, but that a few modifications should be made to improve its accuracy of area-based food purchasing dynamics to better reflect the core foods in the basket. In this regard several new foods were added to the new Food Basket, and some foods originally in the Pietermaritzburg Household Food Basket were increased/decreased in volume or dropped from the trolley.

The new Food Basket retains the core of the Pietermaritzburg Household Food Basket with the following modifications: *new foods* added are 6L Full cream milk, 2kg chicken livers, 2kg beef livers, 2kg fish (seasonal), 2kg green pepper and 7kg oranges. *Increased volumes* are 3kg apples (up from 1,5kg), 4 bars of 500g green bar bath soap (up from 2 bars of 500g), and 1,5L of *jik* (up from 750ml). *Reduced volumes* are 30kg maize meal (down from 35kg), 2kg chicken feet (down from 5kg), 1kg margarine (down from 2 x 1kg), and 1 x 900g apricot jam (down from 2 x 900g). *Removed item* is *jeyes fluid*. The new Food Basket includes 44 foods & the Domestic & Hygiene Products Basket includes 14 products.

The new basket reflects the most important foods in the trollies of families living on low incomes in the new areas. Because we have universalised the new basket (the basket is the same for all 6 areas: Joburg, Durban, Cape Town, Pietermaritzburg, Springbok and Mtubatuba), it is important to note that whilst the new basket reflects the core foods in the trollies across the six areas; there will be nuances within households and areas. For example, there will be differences in the volumes of starches (viz. maize meal and rice); types of meats (viz. chicken feet, fish, offal, and red meats); and purchasing of types of fruits and vegetables (seasonality). This is expected. The new basket therefore is a proxy of the foods, the volumes of foods and the cost of foods which form a household basket in each area and averaged for all areas. It cannot however be considered the basket for every family living on a low income in each area and for all areas covered. It is however considered a reasonable proxy for a food basket which

# women identified as including the most important typical foods which most households try and buy each month.

The supermarkets and butcheries selected by women are those which most households, in the areas in which they live, do their shopping in, and which offer the cheapest/or most affordable prices. These are all supermarkets which target the low-income market. In total, prices are tracked in 47 supermarkets and 32 butcheries.

The methodology used to collect food prices is unique and has some significant implications: (1) food price inflation is tempered by switching to cheaper brands if monthly prices increase beyond what women consider affordable or reasonable; and (2) [linked to 1] the cost of the household food basket month-to-month is relatively stable, and therefore provides an accurate measure of inflation, whilst also better able to show spikes (because women absorb price shocks by switching to cheaper brands – if there is a spike, then there really is a spike because the shock was not absorbed by switching as most brands of that food would have increased); and (3) the household food basket is accurately able to capture the real costs of food and other basic expenditures for households living on low incomes.

#### Implications of expanding the scope of the Household Affordability Index

Expanding the scope of the food price work provides a better lens into the national picture of food price inflation, the cost of a food basket, household affordability, low wages, and low social grants. Conversing with women in Johannesburg, Durban, Cape Town, and Springbok further provides a deeper level of understanding on inflation on different foods, the vagaries of local contexts, the different ways women respond to food price and other expenditure fluctuations and how women cope on low incomes; and what different local situations look like and what women think about what is happening, and what should be done about it. Through dialogue and confirming stories and insights with all women data collectors we are also able to provide a joint narrative of what is happening (what the situation is like), whilst pulling out the nuances. The Household Affordability Index is better able to reflect the national picture of the deepening household affordability crisis.

Whilst we intend to continue broadening the scope of the Household Affordability Index, to include more areas in South Africa as well as including more expense and income data; and therefore improving data capacity to better reflect a wider national picture, whilst continually improving the accuracy of data collected and analysis, we are confident that the data and analysis which we now release to the public from September 2020 is sound, grounded, verifiable and accurate in capturing the real cost of foods as purchased by women living on low incomes, and the decisions taken by women at the supermarket shelves in Johannesburg, Durban, Cape Town, Springbok and Pietermaritzburg.

#### **Summary of the Household Food Basket**

The Household Food Basket has been designed together with women living on low incomes in Johannesburg (Soweto, Alexandra, Tembisa and Hillbrow), Cape Town (Gugulethu, Philippi, Khayelitsha, Langa, Delft, Dunoon), Durban (KwaMashu, Umlazi, Isipingo, Durban CBD, Hammarsdale, Pinetown), Pietermaritzburg, Mtubatuba (in Northern KwaZulu-Natal), and Springbok (in the Northern Cape). It includes the foods and the volumes of these foods which women living in a family of seven members (an average low-income household size) tell us they typically try and secure each month. The Household Food Basket is not nutritionally complete. It is a basket of food which women try and secure each month for their families given affordability constraints.

Food prices are tracked directly by women data collectors off the shelves of 47 supermarkets and 32 butcheries that target the low-income market and which women identified as those they shop at. Food selection at the supermarket shelves mirrors how women themselves make decisions at the supermarket shelves given affordability constraints *viz*. that the foods are chosen on relative affordability and reasonable quality, and food brands are switched to seek out the cheapest prices and special deals. The selection of food brands is dynamic and subjective. Women are smart and savvy, and shop around for bargains: this specific methodology used provides an accurate cost of a monthly household food basket, as purchased by women living on low incomes.

There are 44 foods in the Household Food Basket. The date for data collection is the first week of each month. Data is collected and released in the same month. Data is presented for each area, and it is also weighted and averaged for all 6 areas. Weighting is as follows: 25,5% for Joburg, Durban & Cape Town; 10,6% Pietermaritzburg, and 6,4% for Springbok, and Mtubatuba.

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